

CANADA

PROVINCE OF NOVA SCOTIA

IN THE MATTER OF THE
FATALITY INVESTIGATIONS ACT
S.N.S. 2001, c. 31

THE DESMOND FATALITY INQUIRY

TRANSCRIPT

HEARD BEFORE: The Honourable Judge Warren K. Zimmer

PLACE HEARD: Port Hawkesbury, Nova Scotia

DATE HEARD: April 19, 2022

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INDEX

<u>April 19, 2020</u>	<u>Page</u>
OPENING REMARKS	4
SUBMISSIONS BY MR. MURRAY	8
SUBMISSIONS BY MS. WARD	52
SUBMISSIONS BY MR. ANDERSON	78
SUBMISSIONS BY MR. ROGERS	86

1 APRIL 19, 2022

2 COURT OPENED (09:31 HRS.)

3

4 THE COURT: Good morning.

5 COUNSEL: Good morning, Your Honour.

6 THE COURT: Counsel, we're here today, tomorrow for oral
7 submissions, which will, I think, effectively bring the Inquiry
8 to a natural conclusion, for a period of time, at any rate.

9 This morning we are going to hear from Mr. Murray and then
10 Ms. Ward. We will take a short break between the submissions.
11 Then this afternoon, I think Mr. Anderson?

12 MR. ANDERSON: Yes.

13 THE COURT: Mr. Anderson and Mr. Rogers, this afternoon.
14 All right. Thank you, then. Mr. Murray?

15 MR. MURRAY: Thank you, Your Honour.

16 Your Honour, before making my final oral submissions, I do
17 want to take a few moments to comment on I guess the experience
18 of having participated in the Desmond Fatality Inquiry.

19 First of all, I would like to take a moment to thank you,
20 Judge Zimmer, for the guidance, direction, and vision that you
21 have provided during the Inquiry. The relationship of the
22 Inquiry judge and Inquiry counsel is quite different from that

OPENING REMARKS

1 of judge and counsel in a traditional trial setting. While
2 Inquiry counsel need to have a measure of independence and, of
3 course, must remain impartial counsel and judge at an inquiry, I
4 have learned, also work together as a team to guide the process
5 and present the evidence in a meaningful and helpful manner. I
6 have found the experience of working with you to be both
7 professionally fulfilling and personally enjoyable.

8 I want to thank my employer, the Public Prosecution
9 Service, for the unique opportunity to have worked on this
10 Inquiry. When Martin Herschorn, then the Director of Public
11 Prosecutions, approached me to see if I would be interested in
12 acting as Inquiry counsel, I said candidly that I had never
13 participated in an inquiry in the past and, frankly, did not
14 have a detailed understanding of what would be involved. So it
15 was, to say the least, a leap of faith but it is one that I am
16 very glad that I took. Despite dealing with subject matter that
17 was, at times, disturbing and painful, this process has been
18 both a gratifying professional experience and a tremendous
19 learning opportunity.

20 I want to take a moment to thank Inquiry staff, in
21 particular, Elise Levangie and Selena Acker for their hard work
22 and assistance throughout this process, which has made the work

OPENING REMARKS

1 of counsel so much easier. A large volume of documents were
2 ingested and catalogued. During the hearings, documents and
3 exhibits were pulled up on the screens seamlessly. They made
4 that look easy when it was anything but. In reality, it was the
5 result of hard work and great organizational skills and, in
6 short, we could not have done our work without them.

7 I also want to take a moment to speak about the counsel who
8 have been part of these proceedings. My former co-counsel,
9 Shane Russell, now The Honourable Judge Shane Russell, worked
10 with me through much or most of the Inquiry and his input, hard
11 work, and contribution were extremely valuable.

12 In this room and in the previous room, there have been a
13 dozen or so counsel throughout the hearings. Some of these
14 counsel I knew before the start of the Inquiry and others I have
15 come to know, but all of them have been a pleasure to work with.
16 Although the counsel in this room represent different
17 participants and may be focussed on different aspects of the
18 evidence, and naturally have different points of view, we are
19 all working toward one goal, which is to understand what
20 happened and to find ways to ensure that it doesn't repeat
21 itself.

22 I would like to comment on the Inquiry experience itself.

OPENING REMARKS

1 We have said many times that this process is not an adversarial
2 one and that our goal has been to gather information to learn
3 and, where appropriate, to make recommendations. Although this
4 is a fatality inquiry and not a public inquiry, we do on
5 occasion reference Professor Ed Ratushny's book, **The Conduct of**
6 **Public Inquiries in Canada**, and Professor Ratushny has pointed
7 to some of the positive features of an inquiry, generally, and
8 those include its independence, its effectiveness, and its
9 transparency.

10 But an inquiry is not without its challenges. At the
11 outset of this process, it was, frankly, difficult to know where
12 to start, or at least it was for me. It was necessary to create
13 the infrastructure of the Inquiry and that took time. Along
14 with everyone in the world, we were faced with a pandemic in the
15 midst of our proceedings and we had to pause and regroup. But
16 we persevered and we were able to continue, and we are now at
17 the point that we can make, I hope, positive recommendations for
18 change.

19

20

21

22

SUBMISSIONS BY MR. MURRAY

1 **SUBMISSIONS BY MR. MURRAY**

2 (09:36)

3 Before speaking about the individual terms of reference, I
4 would like to say something about the tragedy itself. As I said
5 in my brief, the events of January 3rd, 2017 were a tragedy of
6 unspeakable proportions that resulted in the loss of an entire
7 family. In the case of Aaliyah Desmond, it was the loss of a
8 child, a life's potential unrealized. In Shanna Desmond, it was
9 the loss of a loving mother and wife. In Brenda Desmond, the
10 loss of a caring and protective grandmother. And in Lionel
11 Desmond, it was the loss of a husband, a son, and a brother.

12 Lionel Desmond lost his way. His actions were the product
13 of a damaged psyche and a tortured soul. He committed acts that
14 are impossible to understand, to explain, and really to
15 comprehend. There are few words that properly capture the
16 magnitude of the loss, the sheer horror of the events, and the
17 pain suffered by those left behind.

18 It is human nature, perhaps, to try to find reason in
19 chaos, to make sense of tragedy, to find the good, any good, in
20 the worst of events. People who endure a tragedy such as this
21 will often say that it must never happen to anyone else. An
22 inquiry into the events of January 3rd, 2017 can try to help

SUBMISSIONS BY MR. MURRAY

1 people understand in some small way how the tragedy happened and
2 attempt to find ways to prevent something like it from happening
3 again.

4 The journey that led Lionel Desmond to the place he found
5 himself on January 3rd, 2017 was long and complex. It is a
6 story of missed opportunities. It is a story of information
7 that was siloed and went unshared. It is a story of many caring
8 professionals who wanted to help but, ultimately, could not. It
9 is the story of the damage that can be inflicted by war on the
10 soul of a man. It is a story of a regulatory scheme that allows
11 the acquisition of firearms for those who can safely use them
12 but which also attempts to protect society from those who
13 cannot. And, ultimately, it is a story that involves violence
14 in a family, a reality that is sadly all too common.

15 The job of this Inquiry is not to lay blame at the feet of
16 anyone. It is not to point fingers. Rather, it is to
17 understand, it is to learn, it is to look backward with the
18 benefit of hindsight and see what might have been different so
19 that it can be different in the future.

20 **(09:40)**

21 The February 14th, 2018 order that created this Inquiry
22 presented us with a number of challenging questions and areas

SUBMISSIONS BY MR. MURRAY

1 for investigation. This is a fatality inquiry created under the
2 provincial **Fatality Investigations Act**. It requires that Your
3 Honour is to make and file with the Provincial Court a written
4 report with findings you may make about a number of topics,
5 including the date, time, place, cause, and manner of death of
6 each of the deceased.

7 In this case, those questions are not really difficult.
8 The date we know, of course, was January 3rd, 2017. And we know
9 the place, the residence at 15375 Highway 16 in Upper Big
10 Tracadie, Nova Scotia. The time we may not be able to know with
11 exact precision but it is reasonable to put the time at
12 approximately 6 o'clock p.m. based on various pieces of
13 evidence, including a call between Chantel Desmond and Aaliyah
14 Desmond before Chantel Desmond left New Glasgow, the time of a
15 call from Brenda Desmond to her brother as the tragedy was
16 happening and the calls to 911 when the tragedy was discovered.

17 The cause of death we learned from Medical Examiner, Dr.
18 Erik Mont, is defined as "the disease or injury that in an
19 unbroken chain ultimately leads to the person's death". In the
20 case of each member of the Desmond Family, the cause of death
21 was gunshot wounds. The manner of death, we learned, is a
22 classification system comprised of five categories: homicide,

SUBMISSIONS BY MR. MURRAY

1 suicide, accident, natural, and undetermined. In the case of
2 Shanna, Brenda and Aaliyah Desmond, it was homicide; and, in the
3 case of Lionel Desmond, it was suicide.

4 Our order goes on to direct us to consider other areas and
5 I will speak about those. They can be broadly grouped into
6 those which reference mental health and access to mental health
7 services, those that touch on domestic violence, intervention
8 services, and those that deal with firearms. I'll address the
9 mental health terms of reference first.

10 Your Honour, the death and complexity of Lionel Desmond's
11 mental health challenges cannot be overstated. They were such
12 that he needed consistent, structured, and comprehensive mental
13 health services if he were to maintain any measure of stability
14 and be able to function in his daily life. At times, those
15 services were available to him; at other times, they were not.

16 Lionel Desmond, we know, was diagnosed with post-traumatic
17 stress disorder and a major depressive disorder in 2011 while he
18 was still serving in the Canadian Armed Forces. His healthcare
19 journey brought Lionel Desmond to multiple healthcare providers
20 and the Inquiry heard from many, if not most of those treating
21 clinicians.

22 Between 2011 and the summer of 2016, he received treatment

SUBMISSIONS BY MR. MURRAY

1 in the Canadian Armed Forces after his release in New Brunswick
2 at the Operational Stress Injury Clinic and, ultimately, at Ste.
3 Anne's Hospital in Quebec, which provided the most intensive,
4 structured, and multi-disciplinary treatment. Despite these
5 various periods of intense treatment, his symptoms persisted.

6 His treatment in the Canadian Armed Forces, we learned,
7 included work with psychologist, Dr. Wendy Rogers, who used the
8 technique, prolonged exposure therapy, with Lionel Desmond. He
9 received psychiatric and pharmaceutical treatment by
10 psychiatrist, Dr. Vinod Joshi.

11 Despite some success in addressing his symptoms, those
12 symptoms recurred and he continued to struggle underscoring the
13 tenuous nature of his mental health.

14 Once released from the Canadian Armed Forces and while
15 living in New Brunswick, he was treated by psychiatrist, Dr.
16 Anthony Njoku and psychologist, Dr. Mathieu Murgatroyd.

17 In 2015, his treating psychiatrist, Dr. Njoku, stated
18 bluntly that Lionel Desmond was still very severely suffering
19 from his PTSD symptoms, which Dr. Njoku said hadn't really
20 resolved or had, in fact, worsened after his release.

21 At the same time, the Inquiry heard evidence regarding the
22 process of Lionel Desmond being assigned a case manager by

SUBMISSIONS BY MR. MURRAY

1 Veterans Affairs Canada, a process which, as I said, was also
2 ongoing at this time. Although an initial work item was created
3 in May of 2015 directing that Lionel Desmond be referred to a
4 case manager to determine the need for case management or rehab
5 support, he was not formally assigned a case manager until
6 November 26th of 2015, and this was in spite of his desire to be
7 assigned a case manager to assist with his transition and
8 rehabilitation. The Veterans Affairs Canada running notes
9 record multiple calls made by Lionel Desmond seeking assignment.

10 In the fall of 2015, after his release from the Canadian
11 Armed Forces, was a period of flux for Lionel Desmond and there
12 was uncertainty about where he would be living. Although it's
13 difficult to say to what extent, the course of his treatment,
14 and his need for continuous and structured care were impacted by
15 the delays in the assignment of a VAC case manager. A timelier
16 involvement would have engaged services in a more timely
17 fashion.

18 Lionel Desmond was assigned a VAC case manager, Marie-Paule
19 Doucette, in November of 2015. At that time, the Inquiry heard
20 that Dr. Murgatroyd had called Ms. Doucette to express concerns
21 regarding Lionel Desmond's instability and his need for
22 continued and coordinated support. Ms. Doucette's first contact

SUBMISSIONS BY MR. MURRAY

1 with Lionel Desmond was on November 27th, 2015.

2 As evidence of Lionel Desmond's lack of stability at this
3 time, it was on that same day, November 27th, 2015 that Shanna
4 Desmond reported to police that she was receiving concerning
5 texts from Lionel Desmond, which suggested he was contemplating
6 suicide.

7 Lionel Desmond's treatment during this time culminated in
8 his admission at Ste. Anne's Hospital in 2016. Here he worked
9 with numerous healthcare providers from a wide array of
10 disciplines. The level of engagement was comprehensive and
11 continuous. The discharge summary from that hospital enumerated
12 his many ongoing needs, including for a neuropsychological
13 assessment and the need for assistance in his daily functioning,
14 which may have been achieved with the assignment of a clinical
15 care manager. These recommendations were designed to "ensure
16 his continuity of care in the community".

17 To say there was a gap in his treatment upon his discharge
18 from Ste. Anne's and his relocation to the Guysborough, Nova
19 Scotia area would be an understatement. Lionel Desmond came to
20 Nova Scotia with no services or treatment plan in place.
21 Nothing was arranged for ongoing psychological counselling,
22 medication compliance monitoring, social supports, or

SUBMISSIONS BY MR. MURRAY

1 neuropsychological testing.

2 Lionel Desmond's relationship with his wife was troubled
3 and continued to deteriorate. For example, the Inquiry heard
4 that Ste. Anne social worker, Kama Hamilton, had arranged a
5 telephone call between the two during which the couple displayed
6 significant frustration and anger with each other. Shanna
7 Desmond expressed the concern that Lionel Desmond remained too
8 volatile and angry and was concerned that he would be unable to
9 regulate his moods. Nonetheless, Lionel Desmond returned to
10 Guysborough, Nova Scotia, and resumed living with his wife and
11 daughter. His mental health and the family dynamic continued to
12 deteriorate.

13 Lionel Desmond was unable to access services at the
14 naissant OSI or Operational Stress Injury Clinic in Nova Scotia.
15 At the time of his relocation to Nova Scotia in 2016, the Nova
16 Scotia Operational Stress Injury Clinic was still in its
17 infancy. An inter-clinic referral was made to the Nova Scotia
18 clinic by Dr. Murgatroyd on September 30th, 2016. The evidence
19 the Inquiry heard left, frankly, some lack of clarity regarding
20 the prerequisites for treatment in Nova Scotia at the time.
21 Whether it was a formal policy or not, there was a requirement
22 that any client of the clinic be established with a family

SUBMISSIONS BY MR. MURRAY

1 doctor prior to being seen by a psychiatrist. Lionel Desmond
2 did not have a family doctor. Whether it was this requirement
3 or the concern regarding travel from Guysborough to Dartmouth,
4 he did not or was unable to avail himself of assistance from the
5 clinic.

6 I would note that the Inquiry heard evidence from
7 administrators and clinicians at the OSI clinic regarding its
8 present structure and the services it provides. The Inquiry
9 heard that the OSI clinic has grown and evolved since 2016 and
10 is now able to provide more services than at the time of Lionel
11 Desmond's brief interaction with staff at the clinic.

12 Lionel Desmond was, at best, an inaccurate historian of his
13 own treatment history and when Lionel and Shanna attended at the
14 Guysborough clinic and at St. Martha's Hospital, they had no
15 medical records and physicians with whom they interacted had no
16 way to access records.

17 **(09:50)**

18 For example, Lionel and Shanna Desmond attended at the
19 Guysborough Medical Clinic on October 13th, 2016 and saw Dr.
20 Luke Harnish. According to Dr. Harnish, Lionel was wondering
21 about his follow-up plan after coming out of Ste. Anne's and
22 "didn't know where else to turn".

SUBMISSIONS BY MR. MURRAY

1 Late in 2016, Lionel Desmond was referred by Dr. Ranjini
2 Mahendrarajah to psychiatrist, Dr. Ian Slayter. He was seen by
3 Dr. Slayter on December 2nd, 2016, and despite a really complete
4 lack of access to medical records, Dr. Slayter was able to
5 obtain a partial history and make a number of diagnoses. He
6 stressed the need for an intensive treatment and rehabilitation
7 program, intensive psychotherapy for Lionel Desmond's PTSD, and
8 his jealousy regarding his wife, and for a neuropsychological
9 assessment.

10 And in a conclusion that was both accurate and prescient,
11 Dr. Slayter described Lionel Desmond as "falling through the
12 cracks in terms of follow-up by military and veteran programs".

13 Lionel Desmond was eventually assigned a clinical care
14 manager, Ms. Helen Boone, but she had difficulty navigating the
15 VAC billing system, which delayed her work with him. Lionel
16 Desmond was only able to meet with Ms. Boone for the first time
17 on November 30th, 2016, approximately three months after his
18 return to Nova Scotia.

19 When Lionel Desmond was finally established with a
20 therapist in the community, a Ms. Cathrine Chambers, she too was
21 left without medical records or helpful background information.
22 Ms. Chambers was essentially starting at ground zero. She was

SUBMISSIONS BY MR. MURRAY

1 attempting to establish a therapeutic alliance with Lionel
2 Desmond at a time when he should have been deeply engaged in
3 therapy and treatment.

4 The lack of services in late 2016 resulted in what can only
5 be described as a downward spiral in Lionel Desmond's mental
6 health and stability. It is impossible to know if the outcome
7 would have been different had Lionel Desmond been able to access
8 services in Nova Scotia more quickly. But it is clear that he
9 went from an intensive treatment environment at Ste. Anne's
10 Hospital in Quebec to what was essentially a treatment void.
11 Had more intensive and timely medical treatment been accessible
12 when he returned to Nova Scotia, he may have been able to
13 maintain some measure of stability and the outcome may have been
14 very different.

15 Lionel Desmond's last attendance at St. Martha's Hospital
16 came on the evening of January 1st, 2017 and into the early
17 morning hours of January 2nd, 2017. After the tragedy, there
18 was, unfortunately, some misunderstanding and confusion about
19 the events surrounding Lionel Desmond's attendance at St.
20 Martha's Hospital on the evening of January 1st and the early
21 morning hours of January 2nd. For a period of time, there was a
22 mistaken belief that Lionel Desmond had been turned away due to

SUBMISSIONS BY MR. MURRAY

1 a lack of capacity. This caused significant pain and
2 frustration to his family. The Inquiry heard evidence from all
3 members of the medical staff who treated and interacted with
4 Lionel Desmond and who attended to his care. This included Dr.
5 Justin Clark, who first saw him in the Emergency Department; Dr.
6 Faisal Rahman, who was the on-call psychiatrist who treated him
7 that evening; and multiple members of the nursing staff.

8 The staff that interacted with Lionel Desmond learned that
9 he suffered from PTSD after having served in Afghanistan. They
10 also learned that he had anger management issues, interpersonal
11 conflicts with his wife, Shanna, and that he had shown violence
12 to objects. This history was largely self-reported.

13 Dr. Rahman was of the view that Lionel Desmond did not meet
14 the criteria for involuntary psychiatric admission but, rather,
15 was allowed to stay in hospital as what was referred to as "a
16 social admission". He was not turned away. He left the next
17 day of his own accord and was advised to follow up with
18 psychiatrist, Dr. Slayter.

19 But the interaction with hospital staff also revealed a
20 number of significant domestic violence risk factors in his
21 personal life. Lionel Desmond was suffering from the symptoms
22 of PTSD and there was turmoil in his home. What, if anything,

SUBMISSIONS BY MR. MURRAY

1 could medical staff have done with this information? Shanna
2 Desmond was not with Lionel Desmond that night. Had she been
3 present, further interaction with her may have been possible.
4 What might have been different if staff at St. Martha's Hospital
5 had been able to more easily access at least a few of his
6 earlier medical records including the Ste. Anne's discharge
7 summary?

8 What the Inquiry has heard is that repeatedly professionals
9 may not have fully grasped the numerous red flags for the risk
10 of serious domestic violence or domestic homicide. Training in
11 this area for all healthcare professionals may assist those
12 professionals in recognizing those risk factors for domestic
13 violence and giving them the necessary tools to act.

14 The access by clinicians to medical records has been a
15 constant theme in these proceedings. The Ste. Anne's discharge
16 summary did make its way to Lionel Desmond's VAC case manager.
17 Had this summary made it into the hands of clinicians in Nova
18 Scotia, the challenge they faced in treating Lionel Desmond
19 might not have been any simpler but it would at least have been
20 clearer.

21 The Inquiry heard that veterans leaving the Canadian Armed
22 Forces or those who are accessing services paid for by VAC are

SUBMISSIONS BY MR. MURRAY

1 able to obtain their records in what may be described as the
2 normal fashion, such as completing consent forms. Obtaining
3 copies of medical records, a task that might seem manageable,
4 albeit somewhat challenging for a healthy person, was all but
5 impossible for Lionel Desmond given his poor mental health and
6 the challenges in his daily functioning.

7 Could Veterans Affairs Canada play a role in supporting
8 veterans in obtaining and organizing their medical records? The
9 Inquiry heard evidence regarding the structure and function of
10 Veterans Affairs Canada. Lee Marshall, the Director of
11 Corporate Affairs for Field Operations, explained that VAC pays
12 for health care but does not provide direct health care. He
13 explained that VAC is not the holder of a veteran's health
14 records.

15 While this Inquiry is limited in its ability to make
16 recommendations related to federal government entities, there
17 would certainly seem to be value in Veteran Affairs Canada and
18 the Canadian Armed Forces being more proactive in ensuring that
19 serving members and veterans are able to easily access their
20 medical records and to be able to share them with local
21 healthcare providers.

22 Presently, if a person comes to Nova Scotia and has in

SUBMISSIONS BY MR. MURRAY

1 their possession medical records from another province, they
2 will need to provide them to a treating clinician or a medical
3 records department at a hospital to be ingested, typically
4 scanned or printed from another digital source and scanned.
5 Even records held by healthcare providers within the province in
6 different regions, we learned, and by private healthcare
7 providers, are not easily accessible. The Inquiry learned that
8 records are held in different electronic environments in
9 different regions or zones with little ability to interface.
10 According to Alyson Lamb, the Chief Nursing Informatics Officer,
11 these systems are "several quite old, nonintegrated clinical
12 systems".

13 The Inquiry learned that if records are brought to a
14 medical facility to be ingested, such records would be
15 categorized into an electronic category or a file or basket
16 known as historical miscellaneous documents or external
17 documents correspondence and this is true of any of the
18 electronic records keeping systems or environments in the
19 province.

20 The Inquiry was told that technically an electronic
21 subcategory could be created in the medical records systems that
22 currently exist that could contain medical information related

SUBMISSIONS BY MR. MURRAY

1 to a veteran relocating to Nova Scotia from another province.

2 Additionally, the Inquiry heard this is also something that
3 could theoretically be done in the new One Person-One Record
4 environment. As a possible recommendation, the Nova Scotia
5 Health Authority should designate a person as a navigator to
6 assist veterans who are being released from the Canadian Armed
7 Forces or who are relocating to the province in obtaining their
8 medical records and having those records ingested into
9 electronic medical records in this province for easier assess by
10 Nova Scotia clinicians.

11 Additionally, any electronic recordkeeping system
12 maintained and utilized by the Nova Scotia Health Authority
13 should have a specific category for records provided by a
14 veteran of the Canadian Armed Forces relocating to Nova Scotia
15 or from another province. This should also apply to the new One
16 Person-One Record environment when that is implemented.

17 One consistent recommendation that recurs in the reports
18 and treatment plans of many of Lionel Desmond's treating
19 professionals was the need for a neuropsychological assessment.
20 He was never given one, despite numerous clinicians expressing
21 the opinion that it would have been beneficial in assessing any
22 of his cognitive deficits.

SUBMISSIONS BY MR. MURRAY

1 Witnesses at the Inquiry expressed different opinions
2 regarding the availability and wait times for such assessments
3 in Nova Scotia. As a possible recommendation, the Nova Scotia
4 Health Authority and the Nova Scotia Department of Health and
5 Wellness should assess the availability of neuropsychological
6 assessments in the province and, if needed, take steps to ensure
7 they are more readily available.

8 **(10:00)**

9 The Inquiry heard evidence about the manner in which mental
10 health clinicians assess suicide risk. The Nova Scotia Health
11 Authority Mental Health and Addictions Policy and Procedure
12 entitled "**Suicide Risk Assessment, Intervention Monitoring and**
13 **Management for Mental Health and Addictions**" was made an exhibit
14 at the Inquiry. That policy contains a suicide risk assessment
15 and intervention tool. Dr. Rahman, in his evidence, described
16 the implementation of this instrument and the training of staff
17 on it.

18 Other suicide risk assessment tools and instruments are
19 used. Dr. Slayter and Mental Health nurse, Heather Wheaton,
20 completed and referred to an earlier version of that tool which
21 was embedded in the Crisis Response Service Mental Health Risk
22 Assessment document. Nancy MacDonald from Family Services of

SUBMISSIONS BY MR. MURRAY

1 Eastern Nova Scotia testified that that organization utilizes a
2 suicide risk assessment tool which is based on other evidence-
3 based risk assessment tools.

4 Dr. Scott Theriault testified that while it is impossible
5 to predict whether any individual at a point in time will commit
6 suicide, suicide risk assessment tools assist in creating risk
7 management plans. They allow for a safety net, he said, that
8 could be utilized when individuals go through periods of acute
9 crisis where their suicide risk may be elevated. There appears
10 to be value in the use of an evidence-based suicide risk
11 assessment tool for mental health clinicians. Ongoing training
12 in this area for staff engaged in mental health is also
13 essential.

14 As a possible recommendation, the Nova Scotia Health
15 Authority should continue to update its suicide risk assessment
16 tool and policy based on the most up-to-date evidence on suicide
17 risk assessment and continue to train staff engaged in mental
18 health on the policy and the tool.

19 One issue explored by the Inquiry focused on the unique
20 needs of the African Nova Scotian community as they navigate the
21 healthcare system and seek mental healthcare services. The
22 Inquiry heard from four witnesses who testified under the

SUBMISSIONS BY MR. MURRAY

1 umbrella of Health Association of African Canadians. The
2 Inquiry heard that there is a "lack of culturally specific
3 mental health and domestic violence services in Nova Scotia" and
4 that there is "an inability to access informed and culturally
5 specific health resources and culturally competent care".

6 The witnesses who testified under the umbrella of HAAC
7 pointed to an overall mistrust of the healthcare system in the
8 black community. They made a number of recommendations, some of
9 which I will repeat here. The Nova Scotia Department of Health
10 and Wellness and the Nova Scotia Health Authority should partner
11 with appropriate community organizations to provide more
12 comprehensive virtual care to rural African Nova Scotian
13 communities.

14 The Nova Scotia Department of Health and Wellness and the
15 Nova Scotia Health Authority should take steps to recruit black
16 and diverse mental health providers to provide culturally-
17 informed and responsive care with an emphasis on training in the
18 areas of psychosocial services, occupational stress, and general
19 mental health and addictions.

20 And the Nova Scotia Department of Health and Wellness and
21 the Nova Scotia Health Authority should recruit and provide
22 education scholarships for black registered nurses and nurse

SUBMISSIONS BY MR. MURRAY

1 practitioners.

2 On January 3rd, 2017, Lionel Desmond contacted Family
3 Services of Eastern Nova Scotia to change an upcoming
4 appointment for couples counseling to individual counseling. He
5 had originally been encouraged to contact Family Services by his
6 clinical care manager. Obviously, Lionel Desmond was never able
7 to attend this appointment. However, the Inquiry heard about
8 the work done at Family Services, in general, and through its
9 Men's Health Centre. The Executive Director, Ms. Nancy
10 MacDonald, also testified and described the new 24-hour men's
11 help line operated by Family Services which is available through
12 the provincial 2-1-1 system, which launched in September of
13 2020.

14 Ms. MacDonald described the system as a free, confidential
15 service for men who are experiencing concerns about their well-
16 being or who are under stress. The caller will, she said, reach
17 an individual who will assist them in navigating referrals and
18 provide brief intervention counseling. Were this service to
19 have been available to Lionel Desmond, it could have provided an
20 opportunity for further engagement and assistance in navigating
21 access points for his continued treatment.

22 So as a possible recommendation, the Province of Nova

SUBMISSIONS BY MR. MURRAY

1 Scotia should ensure that funding for the men's help line
2 through the provincial 2-1-1 system continue and work to
3 increase public awareness of this service.

4 Another general area that our terms of reference direct us
5 to is that of domestic violence intervention services. The
6 Desmond tragedy, Your Honour, can be described in many ways as
7 many things. Clinically, Dr. Scott Theriault said that the
8 tragedy best fit the profile of "a homicide/suicide of the
9 familicide-suicide type". Ultimately, it was the most extreme
10 manifestation of family violence imaginable.

11 Lionel Desmond's diagnosis of PTSD was well established and
12 known to his healthcare providers from 2011 onward. There were,
13 however, many issues with which Lionel Desmond struggled and
14 they did not exist in watertight compartments. His occupational
15 stress injury, PTSD, was only part of his complex clinical and
16 personal presentation. While those who dealt with him and
17 treated him understood his PTSD diagnosis, they did not always
18 see or understand that his family life was deteriorating and was
19 becoming dangerous.

20 Lionel Desmond harboured an increasing suspicion of and, at
21 times, resentment toward his wife. As he struggled with his
22 symptoms and the lack of direction in his life, Shanna Desmond

SUBMISSIONS BY MR. MURRAY

1 was embarking on a new career as a registered nurse. She was
2 becoming exhausted dealing with his mood swings and outbursts
3 and the couple appeared to be nearing a separation.

4 The lack of clarity in his thought process left Lionel
5 Desmond with suspicions of his wife's fidelity that, while not
6 frank delusions in the opinion of Dr. Slayter, were certainly
7 overvalued and without basis. At times, he could understand
8 that the suspicions about his wife were baseless; at other
9 times, he could not.

10 The Inquiry heard evidence from Dr. Peter Jaffe, one of the
11 country's preeminent experts in the area of domestic violence.
12 Dr. Jaffe had the opportunity to review much of the relevant
13 evidence called by the Inquiry. In his testimony and in the
14 report he prepared for the Inquiry, Dr. Jaffe stated frankly,

15 The January 2017 triple homicides and
16 suicide committed by Cpl. Desmond that took
17 the lives of his wife Shanna, their 10-year-
18 old daughter Aaliyah, and his mother Brenda,
19 seem entirely predictable and preventable,
20 with hindsight. This hindsight is clear in
21 the context of all the information available
22 about the serious risks that Cpl. Desmond

SUBMISSIONS BY MR. MURRAY

1 was presenting and the history that could
2 have been known to professionals as well as
3 family and friends. Although it may have
4 been difficult to predict exactly when and
5 how these events would unfold, Cpl. Desmond
6 and his family seemed on a clear path for a
7 horrific tragedy based upon all available
8 information reviewed by the Inquiry.

9 Of the 41 risk factors associated with domestic homicide
10 utilized by the Ontario Domestic Violence Death Review
11 Committee, Lionel Desmond presented with 20, according to Dr.
12 Jaffe. Among them were some of the risk factors seen with most
13 frequency in domestic homicides. They included a history of
14 domestic violence, a pending separation, the perpetrator
15 suffering from depression, and prior threats by the perpetrator
16 to commit suicide.

17 Dr. Jaffe noted that Lionel Desmond interacted with a
18 multitude of professionals, as many as 40 medical practitioners,
19 mental health professionals, and police who had exposure to
20 aspects of the stressful circumstances and accumulating risks
21 that Cpl. Desmond was presenting. However, each professional
22 seemed to assess the risks that Lionel Desmond presented in

SUBMISSIONS BY MR. MURRAY

1 isolation.

2 One of the most troubling aspects of the history of Lionel
3 Desmond's treatment was the lack of understanding that domestic
4 violence was very much present in the Desmond relationship and
5 that it posed a real and objectively measurable increased risk
6 of harm. Dr. Jaffe noted in his report that frontline
7 professionals may have lacked awareness or training about
8 domestic violence warning signs.

9 Based on his review of Inquiry evidence, Dr. Jaffe stated
10 that, "From 2011 to 2017, no one really addressed the extent of
11 domestic violence and abuse". Rather, Dr. Jaffe states that,
12 "Multiple euphemisms were used to describe the marital issues".
13 This, he said, was a function of several common
14 misunderstandings about domestic violence that were exhibited by
15 the professionals and service systems involved with the Desmond
16 family. He stated, at page 22 of his report,

17 In my file review (he said) I found several
18 common misunderstandings about domestic
19 violence that were exhibited by the
20 professionals and service systems involved
21 with the Desmond family. In my opinion,
22 these misunderstandings undermined the

SUBMISSIONS BY MR. MURRAY

1 potential for better assessments of the
2 serious risk and appropriate interventions
3 required. The terms 'violence' and 'abuse'
4 were rarely used or expanded upon in
5 interviews with both Lionel and Shanna
6 Desmond. The problem was not named. There
7 was a focus on mental health alone and not
8 the impact of Cpl. Desmond's suicidal
9 behaviour and other symptoms on his wife and
10 daughter. His suicidality was a potential
11 risk for both himself and for others in his
12 life and there needed to be more done to
13 manage the risk to all involved.

14 **(10:10)**

15 Additionally, Dr. Jaffe noted that Shanna Desmond's
16 perspective was rarely sought by professionals, that when the
17 topic of abuse was approached, it was focused on physical abuse
18 rather than recognizing the multiple forms of domestic violence
19 and that Lionel Desmond's presenting problems were seen as
20 either mental health or domestic violence but not both. Dr.
21 Jaffe noted that none of the professionals involved considered
22 the need for specialized domestic violence program for abusers

SUBMISSIONS BY MR. MURRAY

1 as a complement to other treatments.

2 Shanna Desmond, herself, appears to have only begun to
3 comprehend the danger that she and her child were in near the
4 end of her life. Her first and only call to the Naomi Society
5 in Antigonish, a not-for-profit organization providing services
6 to women and children who have experienced intimate partner
7 violence in the Antigonish/Guysborough area was on the afternoon
8 of January 3rd, 2017. According to the notes made by Executive
9 Director Nicole Mann with whom she spoke, Shanna Desmond
10 requested and received information but was not yet ready to make
11 an appointment.

12 Dr. Jaffe felt that Shanna Desmond was trying to manage a
13 difficult situation without enough external resources and that,
14 "like half of homicide victims, she may have seen the danger her
15 husband presented to himself but not to herself or her family".

16 Several of the medical and mental health professionals who
17 testified at the Inquiry acknowledged that they would benefit
18 from additional training or continuing education in the area of
19 domestic violence; for example, Drs. Slayter and Rahman both
20 said this. This is an area in which Dr. Jaffe made
21 recommendations specifically that professional education on
22 domestic violence and domestic homicide be expanded. He listed

SUBMISSIONS BY MR. MURRAY

1 the elements of this professional education and training.

2 Additionally, Dr. Jaffe recommends that the Schools of
3 Social Work, Psychology, and Medicine need to ensure courses are
4 provided on domestic violence and risk assessment and
5 management, and that the regulating bodies and professional
6 associations for these professional groups provide ongoing
7 professional development on domestic violence.

8 One of his recommendations, which I will repeat here, is
9 that we need to ensure that frontline professionals in multiple
10 systems such as health, mental health, education, social
11 services, and justice are up-to-date with current information
12 about domestic violence, the dynamics in these relationships,
13 the impact of domestic violence on children, and potential for
14 lethality in these cases. This should include an awareness of
15 risk factors, risk assessment, safety planning, and risk
16 management strategies.

17 One of the entry points for families to access domestic
18 violence intervention services can occur when police are called.
19 The Inquiry heard evidence that police agencies interacted with
20 the Desmond family on several occasions. Police were called for
21 wellness checks on Lionel Desmond regarding his expressions of
22 suicidal ideation, his anger, and once because Lionel Desmond,

SUBMISSIONS BY MR. MURRAY

1 himself, believed that Shanna Desmond had left and was ending
2 their marriage.

3 None of these interactions resulted in criminal charges
4 under the **Criminal Code of Canada**. Indeed, there was nothing
5 reported to police that necessarily should have resulted in
6 criminal charges. And, yet, in retrospect, each of these
7 interactions were replete with warning signs about the risks of
8 domestic violence and domestic homicide.

9 The Inquiry received information regarding the training
10 police in this province receive when they are called upon to
11 deal with calls of a domestic nature where intimate partner
12 violence may be occurring. The Inquiry heard evidence from
13 Sharon Flanagan, Senior Lead, Policy and Public Safety Division
14 in the Department of Justice.

15 Regarding the use of domestic violence risk assessment
16 instruments, Ms. Flanagan testified that all police agencies in
17 the Province of Nova Scotia employ the Ontario Domestic Assault
18 Risk Assessment, or ODARA, to assess risk in domestic violence
19 cases. This is a consistent policy, she said, employed by all
20 police agencies; however, it is not mandated by a policing
21 standard. In fact, there is no policing standard in Nova Scotia
22 regarding investigations of intimate partner violence or the use

SUBMISSIONS BY MR. MURRAY

1 of domestic violence risk assessment tools.

2 The ODARA is a tool, she said, that was designed to predict
3 the risk of recidivism in cases of domestic assault. The
4 importance of a domestic violence risk assessment tool was
5 underscored by Dr. Jaffe in his testimony. The Inquiry heard
6 that multiple domestic violence risk assessment tools are
7 available, such as the ODARA, the Jacquelyn Campbell Danger
8 Assessment, and the Domestic Violence Risk and Management
9 Report, or DVRM, which is the tool used throughout Ontario.

10 The appropriateness of a particular instrument can depend
11 on the context. The uniform and consistent use of a domestic
12 violence risk assessment tool by police in cases of a domestic
13 nature that do not ultimately result in criminal charges but
14 where concerning behaviour related to an intimate partner is
15 present would have value. This would provide for the
16 opportunity to identify risk factors and engage with a domestic
17 partner who may benefit from a warm handoff to another agency or
18 to the Victim Services Domestic Violence coordinators who work
19 with various police agencies. A comprehensive domestic risk
20 assessment tool such as the DVRM report used in Ontario, which
21 incorporates the ODARA instrument, may be particularly well
22 suited.

SUBMISSIONS BY MR. MURRAY

1 As possible recommendation, Nova Scotia should institute a
2 policing standard requiring all police agencies to utilize a
3 domestic violence risk assessment tool such as the DVRM in all
4 calls and investigations involving domestic conflict where
5 concerning behaviour regarding an intimate partner is present
6 irrespective of the existence of the criminal charge.

7 In his report to the Inquiry, Dr. Jaffe also referenced the
8 Nova Scotia High Risk Case Coordination Protocol and expressed
9 the opinion that there missed opportunities to use this
10 protocol. He felt the Desmond family situation represented a
11 high-risk case that needed to be flagged and enhanced
12 coordination efforts were required among police, victim
13 services, social services, mental health, and healthcare
14 professionals.

15 As a recommendation, the Nova Scotia Departments of Justice
16 and Community Services review the high-risk case coordination
17 protocol to deal with cases in which there is no criminal
18 offence but there is concerning behaviour related to an intimate
19 partner.

20 The third general area that our terms of reference point us
21 to is the Nova Scotia Administration of the Canadian Firearms
22 Program and whether Lionel Desmond should have been able to

SUBMISSIONS BY MR. MURRAY

1 retain or obtain a license enabling him to purchase or obtain a
2 firearm.

3 Your Honour, we learned that Lionel Desmond purchased a
4 Simonov SKS 7.62 semi-automatic rifle, a non-restricted firearm,
5 on the afternoon of January 3rd, 2017. He did so lawfully. The
6 vendor that sold him that gun acted appropriately on that day
7 given what he knew. Lionel Desmond had a valid possession and
8 acquisition license to purchase the firearm and ammunition. He
9 had applied for that license and followed the necessary and
10 applicable procedures required of him.

11 The firearm he used on January 3rd, 2017 was not purchased
12 illegally on the street. It was purchased lawfully from a
13 reputable sporting goods store. And, yet, he clearly should not
14 have had a gun. The grave state of his mental health and the
15 deterioration of his marriage and home life created a situation
16 where he was a danger to himself and to others with a gun.

17 So the question remains, If all of the appropriate legal
18 steps in acquiring the license were taken, what could have been
19 done differently? What information might have led decision-
20 makers who were tasked with deciding whether to issue Lionel
21 Desmond a firearms license to take a different course? What
22 safeguards might have allowed a firearms officer to know that

SUBMISSIONS BY MR. MURRAY

1 there was a danger in Lionel Desmond having a gun? What can
2 change to assist those who are given the task of determining if
3 it is safe for a citizen to have a license that permits them to
4 purchase a firearm?

5 In my written submissions, Your Honour, I've reviewed the
6 history of Lionel Desmond's interaction with the Office of the
7 Chief Firearms Officer in New Brunswick. I won't review all of
8 that but, of significance, on two occasions Lionel Desmond was
9 provided with medical forms for completion by physicians as a
10 result of concerns about his mental health.

11 Where an applicant initially applies for a firearms license
12 or applies to renew an existing license, the Inquiry has heard
13 that an applicant may be asked to provide a consent to the
14 Office of the CFO to obtain medical information about the
15 applicant. This can result from various concerns. For example,
16 the application for a possession and acquisition license under
17 the **Firearms Act** asks the applicant if they have threatened or
18 attempted suicide in the past five years, if they suffered or
19 had been diagnosed or treated by a medical practitioner for
20 depression, alcohol, drug, or substance abuse, behavioural
21 problems or emotional problems.

22 (10:20)

SUBMISSIONS BY MR. MURRAY

1 This question is meant to give effect to one of the
2 eligibility requirements found in the **Firearms Act** of Canada.
3 Should an applicant answer "yes" to this question, they may be
4 required to submit a completed Form 6423, or Consent for
5 Disclosure of Medical Information to a Chief Firearms Officer.
6 This form was exhibited and it is comprehensive in that it
7 requires information from the applicant's medical practitioner
8 regarding their current health condition; their prescribed
9 medication, treatment, and counseling; the effects of their
10 medication; their compliance with treatment, and the doctor's
11 opinion regarding the consequences of failing to comply with
12 their pharmaceutical regime.

13 While this information is helpful in assisting a firearms
14 officer in making their decision regarding licensing, it is
15 nonetheless information regarding the applicant's status at one
16 point in time only. On two occasions, doctors provided opinions
17 that Lionel Desmond's health was such that, in their opinion, he
18 could possess a firearm. This was once by Dr. Joshi in December
19 of 2014 and subsequently by Dr. Paul Smith in February of 2015.
20 Both of these opinions were, of course, snapshots in time. They
21 were a reflection of the respective physician's opinions of
22 Lionel Desmond's mental health at the moment that those forms

SUBMISSIONS BY MR. MURRAY

1 were completed, or at least when he was last seen.

2 But what of the future? A firearms license is typically
3 granted for a five-year period. An applicant who is granted a
4 license is subject to continuous eligibility screening
5 throughout that period, which begs the question, What if during
6 that period a stable person becomes unstable? What if a person
7 who is compliant with respect to their prescribed medications
8 becomes non-compliant? What if an individual who is maintaining
9 a tenuous grasp on good mental health and daily functioning
10 experiences a significant and stressful negative life event?
11 Would a clinician who completes a form, as Drs. Joshi and Smith
12 did, still maintain that same opinion?

13 No clinician can predict the future with certainty. None
14 could be expected to do so. But the question remains how a
15 government entity determines if a person should continue to be
16 able to lawfully possess a firearm during the period of their
17 license. Lionel Desmond left the Canadian Armed Forces and
18 moved through different treating clinicians. His mental health
19 was not consistent during this time. The Lionel Desmond of 2014
20 was not the Lionel Desmond of 2016. As the Inquiry heard
21 repeatedly, Lionel Desmond's mental health and stability was a
22 moving target during this time.

SUBMISSIONS BY MR. MURRAY

1 Once a possession/acquisition license has been issued, the
2 only way in which that license can come under further scrutiny
3 by the Office of the CFO is if information of concern comes to
4 the attention of the Office of the CFO; in most cases, through a
5 firearms interest police. However, as was evidenced in the case
6 of Lionel Desmond, not every interaction with police or a police
7 agency will result in a firearms interest police being
8 generated. If a license is granted, the facilitation of timely
9 information coming into the hands of a CFO regarding changes to
10 the health status of a client license holder may be crucial to
11 the work of that office in assessing continuing eligibility.

12 An argument can be made that a document in the form of an
13 enduring authorization and consent or direction which would
14 allow a CFO, or Chief Firearms Officer, to periodically request
15 medical information during the period of the license and which
16 would require the treating physician to report changes in the
17 client's health status could assist with this.

18 When asked if there would be value in "medical
19 practitioners advising firearms officers of a change in the
20 mental health circumstances of their patients or that client are
21 no longer a patient during the five-year period that the
22 firearms license is valid", Mr. John Parkin, Nova Scotia Chief

SUBMISSIONS BY MR. MURRAY

1 Firearms Officer, answered affirmatively. When asked what the
2 value would be, he said,

3 The value is that we rely on external
4 sources to provide us with a lot of the, for
5 lack of a better word, alerts when an
6 individual is experiencing crisis, or when
7 there are difficulties, to bring it to our
8 attention. For example, there is more than
9 75,000 license holders in Nova Scotia at the
10 present time. We have a staff of nine
11 people effectively to monitor those
12 individuals for any signs of distress or
13 anything else that's going on. So we rely
14 upon external sources of information to come
15 to us and let us know that there is the
16 possibility of public safety risk or an
17 individual who is at risk.

18 So as a possible recommendation, Your Honour, an applicant
19 for a firearms license or a renewal of a firearms license should
20 be required to give an enduring consent and direction to the
21 Office of the Chief Firearms Officer to allow for followup with
22 a medical practitioner at any time during the period that the

SUBMISSIONS BY MR. MURRAY

1 license is valid and in effect, and to require the medical
2 practitioner to report changes in the health status of the
3 applicant.

4 Additionally, Your Honour, the Chief Firearms Office
5 should, in appropriate cases, place certain licenses under
6 review and seek additional medical information if necessary to
7 ensure that applicants who have been granted licenses are
8 continuing to meet eligibility requirements and are maintaining
9 good mental health.

10 And, finally, as another recommendation, the Office of the
11 Chief Firearms Officer should receive additional funding to
12 facilitate additional and ongoing checks of the mental health
13 status of licensees.

14 Lionel Desmond had interactions with the police during this
15 time. The Inquiry heard evidence regarding a concept I
16 mentioned a moment ago, a firearm interest police or, commonly,
17 a FIP. Creation of a FIP, we learned, is a function of several
18 factors. Each time a police agency investigates or is called to
19 an event, it is coded using a uniform crime reporting, or UCR
20 code.

21 In Canada, these are ingested into the Canadian Police
22 Information Centre database or CPIC. That database, in turn,

SUBMISSIONS BY MR. MURRAY

1 communicates with the Canadian Firearms Information System or
2 CFIS. Depending on the nature of the code used by an
3 investigating agency, a FIP will be created and this will
4 ultimately make its way to the CFO for the applicable province.
5 The CFO will then investigate to determine if the person who is
6 the subject of the FIP, first of all, is a client, a license
7 holder, and if so will determine how to proceed further. During
8 the period that the FIP is investigated, the person's license
9 may be placed under administrative review.

10 The Inquiry learned that such a FIP was created on November
11 18th, 2015 when S/Sgt. Addie Maccallum responded to a request
12 for a wellness check on Lionel Desmond in Guysborough initiated
13 by a call from Shanna Desmond. The CFO's office in New
14 Brunswick was not initially aware of this FIP and only became
15 aware of it as a result of a subsequent event later in that
16 month.

17 Indeed, in her evidence to the Inquiry, Acting New
18 Brunswick Chief Firearms Officer Lysa Rossignol testified that
19 the FIP from the Nova Scotia event would not have come to their
20 attention but for the fact that a subsequent event created a
21 second FIP. That second FIP was created as a result of the RCMP
22 response to a request for a wellness check on Lionel Desmond on

SUBMISSIONS BY MR. MURRAY

1 November 27th, 2015.

2 This request resulted from Shanna Desmond receiving text
3 messages from Lionel Desmond that strongly suggested he was
4 contemplating suicide. The FIP associated with this event was
5 received by the CFO office in New Brunswick which placed Lionel
6 Desmond's license under review and assigned Firearms Officer Joe
7 Roper to investigate.

8 Officer Roper commenced his investigation by forwarding a
9 letter to Lionel Desmond seeking completion of the Medical
10 Assessment by Physician Form. The information relating to the
11 November 18th, 2015 incident was not provided on the form as it
12 had not yet been received by the New Brunswick CFO office.

13 That form was ultimately completed, as we know, by Dr. Paul
14 Smith and returned to the CFO office on February 29th, 2016.
15 Would Dr. Smith's opinion that Lionel Desmond was non-suicidal
16 and stable, and his experience that he had no concerns for
17 firearms usage with an appropriate license have been different
18 had he had more information?

19 While this process was ongoing, the New Brunswick CFO
20 office was also seeking disclosure from the RCMP regarding the
21 November 18th incident. This disclosure was not received by New
22 Brunswick until April 14th, 2016. The New Brunswick CFO was

SUBMISSIONS BY MR. MURRAY

1 dependent on receiving this information indirectly from another
2 province.

3 As a possible recommendation, Your Honour, Chief Firearms
4 Officers should work to ensure that processes are in place to
5 notify other provinces when clients of those other provinces are
6 involved in events that create FIPs in the CFO's province and to
7 ensure that the information is shared in a timely manner.

8 On November 28th, 2015, Lionel Desmond returned from
9 Oromocto to Nova Scotia and was described as upset and yelling
10 about the fact that his firearms had been seized for
11 safekeeping. Police attended, but no FIP was created as a
12 result of this incident. Fully a year later on November 25th,
13 2016, RCMP in Guysborough were dispatched to a call received
14 from Lionel Desmond wherein he expressed concern that his wife
15 Shanna was overdue. He later told police that she had been
16 located but that "she was kicking him out and their marriage was
17 over". Despite the known history and RCMP involvement, this
18 incident did not generate a FIP.

19 **(10:30)**

20 Naturally, Your Honour, not every police event can or
21 should create a FIP. Nonetheless, had some of these events been
22 coded in a way that did create a FIP, they would have provided

SUBMISSIONS BY MR. MURRAY

1 important information to the CFO for consideration. UCR and FIP
2 coding is, therefore, an important part of that.

3 As a possible recommendation, Your Honour, police officers
4 in Nova Scotia should receive additional training on proper UCR
5 and FIP coding.

6 When a FIP is created and an investigation commenced, CFOs
7 must have access to accurate and timely information about police
8 incidents. Access by the Office of the CFO to police databases
9 was an issue about which the Inquiry heard evidence. This can
10 best be described as a work in progress.

11 According to the Nova Scotia CFO, his office has made some
12 progress in obtaining greater access to the RCMP police
13 reporting and occurrence system, or PROS. Previously, a form
14 had to be used. And in New Brunswick, for a time, an officer
15 was actually tasked with summarizing a police occurrence report
16 and providing this to the CFO. With respect to the databases
17 used by other police agencies, firearms officers often need to
18 rely on relationships they may have with those police agencies.
19 Better access to this information would allow for a speedier and
20 more comprehensive investigation of a firearms interest police
21 and other firearms issues.

22 As a possible recommendation, Your Honour, all steps

SUBMISSIONS BY MR. MURRAY

1 necessary should be taken to expedite access by Chief Firearms
2 Officers to various police databases, including PROS; Versadex,
3 used by the Halifax Regional Police, and; Niche, used by the
4 Cape Breton Regional Police.

5 Your Honour, on January 3rd, 2017, Lionel Desmond attended
6 at Leaves & Limbs and purchased the firearm that he would
7 ultimately use to kill his family and himself. The store owner,
8 Daniel Kulanek, asked for and was shown Lionel Desmond's
9 license. It appeared to be valid. It was valid. He ensured
10 that the PAL was not expired and that the person depicted on the
11 license was the person before him, which was required by law.
12 Although not required, he also recorded the license number and
13 expiry date on the PAL which he cross-referenced to the serial
14 number of the gun sold.

15 The provisions of **Bill C-71**, which require a firearm vendor
16 to check the status of a PAL, have not yet come into force. The
17 vendor was not required, in this case, to check the status of
18 Lionel Desmond's license. In this case, had he done so, that
19 call would not have indicated any reason to refuse to sell the
20 gun. That said, the requirement for vendors to conduct such a
21 brief check could have significant public safety benefits.

22 As a possible recommendation, the Province of Nova Scotia

SUBMISSIONS BY MR. MURRAY

1 should encourage the federal government to proclaim, enforce the
2 provisions of **Bill C-71**, requiring vendors to check the status
3 of possession and acquisition licenses prior to selling a
4 firearm.

5 Your Honour, in conclusion, Dr. Jaffe noted that one of the
6 shortcomings with any Inquiry is that when the public attention
7 is gone from here, the impetus for change may diminish over
8 time. He also states that recommendations flowing from any
9 Inquiry such as this will not happen overnight and require
10 extensive collaboration across different government departments.
11 He recommends the creation of a formal implementation committee
12 with a minimum five-year mandate to do this work.

13 So as a final recommendation, the Province should, to
14 ensure that the recommendations from this Inquiry are not lost
15 with the passage of time, the government should create a formal
16 implementation committee made up of senior government officials
17 from different departments to oversee the implementation of the
18 Inquiry's recommendations. This committee should have a minimum
19 five-year mandate and involve liaison with appropriate federal
20 government departments.

21 Your Honour, those are my submissions, subject to any
22 questions or comments you may have.

SUBMISSIONS BY MR. MURRAY

1 **THE COURT:** Thank you, Mr. Murray. I don't have any
2 comments. Thank you very much for your thoughtful consideration
3 of the subject matter.

4 Counsel, we'll take a break, about 15 minutes. So we'll
5 come back at maybe 10 to 11, thereabouts. All right. Thank
6 you.

7 **COURT RECESSED (10:35 HRS)**

8 **COURT RESUMED (10:53 HRS)**

9 **THE COURT:** Ms. Ward?

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SUBMISSIONS BY MS. WARD

1 Lionel Desmond saw horrific things in Afghanistan and no
2 one denies that he developed post-traumatic stress disorder as a
3 result of his tour. Although PTSD is complicated and perhaps
4 not yet completely understood, there is no denying it is a
5 hazard of war. Some of the things we heard about PTSD: There
6 are a lot more people in the general population with PTSD than
7 the average person thinks there are. There is often a delay
8 before a person seeks treatment. Some people make great
9 progress in treatment and some don't. And most people with PTSD
10 are not violent.

11 It was sometime after returning from Afghanistan that Mr.
12 Desmond sought help. We heard that this was not uncommon and
13 that it is very hard to predict how different people react to
14 stressors. It is also common for someone to seek treatment at
15 the urging of their spouse as Mr. Desmond did. While he was
16 still a member of the Canadian Armed Forces, or "CAF", Mr.
17 Desmond was in the care of the Operational Trauma and Stress
18 Support Centre, or "OTSSC", at Canadian Forces Base Gagetown,
19 New Brunswick. The OTSSC is a multidisciplinary treatment
20 centre where a patient has access to psychiatrists,
21 psychologists, social workers, addictions counsellors, and
22 mental health nurses. A patient could also self-refer for

SUBMISSIONS BY MS. WARD

1 addictions or couples counselling.

2 Lionel Desmond was treated by psychiatrist, Dr. Vinod
3 Joshi, and psychologist, Dr. Wendy Rogers, both of whom had
4 extensive experience treating PTSD and depression in the
5 military population. We heard that the gold standard treatments
6 for PTSD involve psychotherapy, such as prolonged exposure
7 therapy, or "PET", or cognitive processing therapy, "CPT", but
8 that medications could help with symptoms while a patient was
9 engaged in therapy. Dr. Joshi prescribed medication for
10 depression, anger, and mood swings, sleep and nightmares from
11 PTSD. Dr. Rogers used PET and CPT to treat Mr. Desmond's PTSD.
12 At this time, Mr. Desmond had not reported any head trauma and
13 did not show signs of unusual cognitive impairment. On that
14 issue, Dr. Rogers said she "just did not see any signs of
15 impairment in him". She said:

16 CPT might be more of a challenge because if
17 somebody had cognitive difficulties, you
18 would notice in things like their ability to
19 organize things; their memory; whether or
20 not they were coherent; whether they
21 complained of, say, recurrent headaches and
22 had to see their medical officer about it.

SUBMISSIONS BY MS. WARD

1 But none of those things happened. He was
2 very capable of organizing things. Like
3 when his daughter lived with him, there was
4 no issues. He was always coherent. He
5 could remember things. He described things
6 clearly. Like I had no evidence that he had
7 cognitive difficulties other than the
8 typical mild ones that people get when
9 they're depressed. When people are
10 depressed, they often ruminate and their
11 concentration is poor.

12 Throughout his treatment of Lionel Desmond, Dr. Joshi never
13 observed psychosis or paranoia. Lionel Desmond's fears were not
14 unfounded or unrealistic. He was worried that his wife might
15 leave him but he was not delusional or psychotic in nature.

16 Over time, Lionel Desmond made gains while in Dr. Rogers'
17 and Dr. Joshi's care and his psychological triggers seemed to
18 shift from his time in Afghanistan to ongoing marital strife.
19 All the clinicians canvassed in this Inquiry stated that they
20 would've welcomed the involvement of a patient's spouse or
21 family but that this had to be the patient's choice.

22 **(11:00)**

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1 Unfortunately, this was a time when Mr. Desmond was living
2 in Oromocto, New Brunswick, and his wife, Shanna, was living in
3 Nova Scotia. When Lionel Desmond released from the Canadian
4 Armed Forces in July 2015, it was at that point that he had
5 access to benefits and services through Veterans Affairs Canada,
6 which I may refer to as "VAC". VAC's then Acting Director of
7 Corporate Affairs for Field Operations, Mr. Marshall, testified
8 at this Inquiry for an entire day about the programs and
9 services available to veterans. He talked about the transition
10 process from CAF to VAC; transition interviews, assessments, the
11 role of case managers, and financial benefits. What became
12 apparent was that there is an array of programs and services
13 available to veterans that is extensive and comprehensive and
14 which includes financial benefits, health benefits,
15 rehabilitation, and vocational benefits; and, yes, case
16 management. What also became apparent, or should have become
17 apparent, is that Veterans Affairs is not a healthcare provider.
18 VAC reimburses the costs of healthcare services for eligible
19 veterans. Neither is VAC a custodian of medical records.

20 Lionel Desmond was approved for a disability benefit based
21 on his PTSD and was, therefore, eligible for healthcare services
22 like psychotherapy, massage therapy, and prescription

SUBMISSIONS BY MS. WARD

1 medications. After his release, Mr. Desmond had a relatively
2 seamless transition to the Operational Stress Injury Clinic in
3 Fredericton and entered the care of Dr. Njoku, a psychiatrist,
4 and Dr. Murgatroyd, a psychologist. Like the OTSSC, the OSI
5 Clinic is a multidisciplinary clinic where clients have access
6 to multi-faceted treatment. The OSI Clinic is a top-of-the-line
7 care facility funded by Veterans Affairs where Mr. Desmond had
8 access to the same gold standard treatments that were available
9 to him while he was in the CAF. Access to an OSI clinic is
10 limited to CAF and RCMP veterans.

11 Lionel Desmond was also recommended for case management and
12 was assigned to case manager, Marie-Paule Doucette, in November
13 of 2015. Was there some delay in getting a case manager? Yes.
14 It took some months. VAC was in the process of hiring more case
15 managers after previous budget cuts, but soon after she was
16 assigned to Mr. Desmond, his care team at the OSI Clinic
17 contacted her and advised that they thought an inpatient stay at
18 the OSI Clinic at Sainte-Anne-de-Bellevue in Montreal would be
19 beneficial. Ms. Doucette hit the ground running. She met with
20 Mr. Desmond in December 2015 at his home in Oromocto to begin an
21 intake assessment. They met again in January 2016. Ms.
22 Doucette finished her assessment, created a rehab plan, and they

SUBMISSIONS BY MS. WARD

1 began to discuss the recommendation for inpatient treatment. At
2 this time, Mr. Desmond's preoccupations, shared with his
3 caregivers and case manager, centered around his marital
4 struggles.

5 Ms. Doucette consulted the VAC Regional Mental Health
6 Officer and the admission nurse at Ste. Anne to get the
7 necessary approvals for inpatient treatment in place, and Mr.
8 Desmond was accepted into the program, but he and Ms. Doucette
9 were told to expect a four to six-week delay. Ms. Doucette
10 liaised with Ste. Anne on an ongoing basis beginning in February
11 2016. After four weeks, Mr. Desmond grew impatient. He was
12 still in the care of the OSI Clinic and Ms. Doucette encouraged
13 him to stay focussed. He was concerned about his ability to pay
14 upfront for his travel to Montreal, so Ms. Doucette looked into
15 getting prepayment approved by VAC, which was not the norm.
16 They maintained three-way contact with the admissions nurse at
17 Ste. Anne through March 2016.

18 At this point, Mr. Desmond wavered a bit. He had a lot
19 going on. He was trying to sell his house and he wanted to move
20 back to Guysborough County to be with his wife, Shanna, and
21 daughter, Aaliyah, and Mrs. Desmond was graduating from nursing
22 school during this period.

SUBMISSIONS BY MS. WARD

1 In April 2016, he advised that he wanted to postpone
2 inpatient treatment until August. The contract with the
3 relocation people to sell his house was going to expire, the
4 house had not sold, and it was stressing him out. Ms. Doucette
5 offered to help him sort it out. He politely declined. Ms.
6 Doucette had a home visit with Mr. Desmond. He had been
7 spending a lot of time in Nova Scotia. He talked about his
8 marital and financial pressures. He believed Mrs. Desmond had
9 divorce papers that she would bring up jokingly. Ms. Doucette
10 tried to help Mr. Desmond problem solve. She helped him with
11 the relocation company and he left a voicemail. He continued to
12 be treated by the OSI Clinic both in person and on the phone.

13 In May of 2016, Mr. Desmond changed his mind and wanted to
14 go to Ste. Anne sooner. Ms. Doucette helped him fill out the
15 detailed paperwork, helped him jump through the necessary hoops
16 to get exceptional prepayment with his travel expenses. She
17 rearranged his last psychiatry appointment at the OSI Clinic
18 because it fell on his travel date. She drove him to the
19 airport. She saw him through security and he was admitted to
20 Ste. Anne on May 30th, 2016.

21 Once again, Mr. Desmond had access to a multidisciplinary
22 team that included a psychiatrist, Dr. Ouellette; a

SUBMISSIONS BY MS. WARD

1 psychologist, Dr. Gagnon; a social worker, Ms. Hamilton; as well
2 as mental health nurses, an art therapist, and yoga teacher.
3 The Ste. Anne program was a two-phase program with a
4 stabilization phase followed by a treatment phase.
5 Unfortunately, it seems that inpatient treatment was not optimal
6 for him as he seemed to find group therapy difficult and it was
7 noisy, a similar complaint he had had growing up in a crowded
8 multigenerational home.

9 Lionel Desmond did not reach the stabilization phase and
10 decided to leave the program early. Dr. Gagnon said:

11 But when we think about kind of an
12 overarching framework in terms of treating
13 post-traumatic stress disorder, often
14 there's this thought that we can break it
15 down in three different categories; the
16 first category being kind of a stabilization
17 phase where you develop a lot of these
18 skills so that you then have the internal
19 and external resources to do the more
20 trauma-focussed work. And some people never
21 get there.

22 What is clear is that Lionel Desmond had access to the best

SUBMISSIONS BY MS. WARD

1 care at this time. Dr. Gagnon and other clinicians told us,
2 though, access to treatment does not necessarily ensure success
3 or even progress.

4 As we all know, it was after Mr. Desmond left Ste. Anne in
5 mid-August that it became more difficult to coordinate his care.
6 Several professionals testified that it was highly unusual that
7 someone leaving inpatient care would not be returning to their
8 referring team; in this case, the team at the OSI Clinic in
9 Fredericton.

10 However, the house was sold and at that point, Mr. Desmond
11 was bound and determined to return to Nova Scotia to be with his
12 wife and daughter. Ms. Doucette tried to set up a hotel stay,
13 an appointment for Mr. Desmond with Dr. Murgatroyd before he
14 left New Brunswick, and she tried to set up contact with the
15 Operational Stress Injury Social Support Network Peer Support
16 Coordinator. Mr. Desmond declined all of them.

17 At this point, Mr. Desmond was not sure where he would be
18 living in Nova Scotia. The Ste. Anne team and Ms. Doucette had
19 recommended he find an apartment, but he said he would most
20 likely reside with Shanna and Aaliyah at the Bordens' house.
21 This is when Ms. Doucette asked to keep Mr. Desmond on as a
22 client, despite the fact that he would normally be transferred

SUBMISSIONS BY MS. WARD

1 to a case manager in Nova Scotia. She thought that his
2 continuity of care would be difficult enough based on his move.

3 At this point, it appears to have been a universally-held
4 belief that Lionel Desmond's best option was to transfer his
5 care to the OSI Clinic in Nova Scotia. In fact, this seems
6 self-evident. Although it is obvious that moving between
7 provinces and switching healthcare providers would always be
8 disruptive and probably deleterious to treatment progression,
9 the OSI Clinic was clearly his best option. It is true that the
10 OSI Clinic in Dartmouth was in its infancy at the time and it
11 was unclear whether there was a policy requiring a family doctor
12 to be in place. Nonetheless, there's no indication that this
13 was a reason Mr. Desmond declined to seek access to the clinic
14 and there's no indication he even knew about the policy, if it
15 existed, and there's no indication he would've been turned away.
16 In fact, the referral was made and Ms. Doucette was in contact
17 with the clinic, but it was in Dartmouth, a few hours away from
18 Guysborough County, and that was Mr. Desmond's stated reason for
19 not wanting to go there. VAC would've paid for mileage, meals,
20 a companion, and an overnight stay, if necessary, for Mr.
21 Desmond to obtain treatment there. Mr. Desmond declined. Ms.
22 Doucette tried to get him to access telehealth as Plan B, but he

SUBMISSIONS BY MS. WARD

1 declined.

2 **(11:10)**

3 At this point in the narrative of this Inquiry, the
4 recommendation for a neuropsychological assessment made by the
5 treating team at Ste. Anne took on a life of its own. The
6 recommendation was based on observations of mild cognitive
7 impairment. Most, if not all, of the psychologists who saw
8 Lionel Desmond talked about mild cognitive impairment being a
9 common symptom of depression and/or PTSD from which he suffered.
10 The idea of the assessment was to determine the cause of the
11 cognitive impairment in order to inform treatment. What the
12 recommendation did not name was that Lionel Desmond was not able
13 to function. Dr. Rogers observed mild cognitive dysfunction in
14 Lionel Desmond. Dr. Gagnon observed mild cognitive dysfunction
15 in Lionel Desmond. Dr. Murgatroyd observed mild cognitive
16 dysfunction in Lionel Desmond. None of them assessed him as
17 unable to function in daily life.

18 What we also know is that neuropsychological assessments,
19 and those qualified to do them, do not grow on trees. Dr.
20 Gagnon, who was one of the people who recommended the assessment
21 in the first place, also said that she would not be surprised if
22 it took several months to get one. If there was an optimal

SUBMISSIONS BY MS. WARD

1 place to get one in this case, it would've been Montreal, not
2 Guysborough County.

3 Ms. Doucette was aware of the recommendation for a
4 neuropsychological assessment. She had made inquiries with
5 respect to a service provider, to no avail. Meanwhile, she
6 understandably prioritized treatment at this time. While the
7 assessment could inform treatment, it would be of no assistance
8 if there were no treatment to inform. Ms. Doucette provided Mr.
9 Desmond with names of therapists, including Cathrine Chambers.
10 He did not follow up as he had promised Ms. Doucette he would.
11 She then facilitated his intake with Cathrine Chambers who had
12 advised her that Ms. Chambers had never heard from Mr. Desmond
13 as planned.

14 When Ms. Doucette was in Nova Scotia in November 2016
15 during a personal vacation, she even offered to meet with Mr.
16 Desmond in person but he did not take her up on it. While he
17 attended his first and third scheduled appointments with Ms.
18 Chambers on December 2nd and 15th, 2016, he missed his second
19 and fourth scheduled appointments on December 9th and 19th. His
20 fifth and last appointment occurred over the telephone on the
21 day of the tragedy when he entered into a safety plan with Ms.
22 Chambers and promised he would go to the hospital if he felt

SUBMISSIONS BY MS. WARD

1 overwhelmed and unable to cope. He scheduled a further
2 appointment for January 5th to discuss resources to support him
3 during his transition, having advised Ms. Chambers that Shanna
4 Desmond had asked for a divorce. Sadly, he did not keep that
5 promise.

6 We have to keep in mind that Lionel Desmond was a human
7 being with agency. Ms. Doucette endured some aggressive
8 questioning when she suggested that it would be beneficial for
9 him to do some things for himself, but we heard repeatedly from
10 the professionals that too much assistance can be a bad thing.
11 Ms. Doucette was aware that Mr. Desmond had limitations, but she
12 also said that sometimes he surprised her by what he was able to
13 do for himself. Again, mild cognitive dysfunction does not mean
14 a person cannot function in daily living. Lionel Desmond
15 complained of difficulty with concentration and focus which we
16 heard is common with both depression and PTSD. However, even
17 Dr. Theriault observed that Mr. Desmond was "quite capable of
18 independent living". Here's what Dr. Theriault had to say about
19 the neuropsychological assessment:

20 I don't think that when he came out of Ste.
21 Anne's, although he hadn't had the
22 neuropsychological assessment done, that

SUBMISSIONS BY MS. WARD

1 that was sort of the driving clinical need
2 that he had. I think it would be more sort
3 of just trying to get him broadly connected
4 with services so that as he settled into his
5 new environment, somebody could take a look
6 at it and say, Well, these are the areas I
7 should focus on first, whether that would be
8 sort of his depression or his PTSD symptoms
9 or some of the social variables that were at
10 play, but inasmuch as we know that he was
11 able to sort of cognitively manage on a day-
12 to-day basis in the sense of being able to
13 complete all the independent activities of
14 daily living, although that might be useful
15 for treatment planning at some point, it
16 probably wouldn't have been my immediate
17 concern for him.

18 Meanwhile, Ms. Doucette had gotten Mr. Desmond approved for
19 a clinical care manager to give him a more intensive level of
20 assistance in managing his care in reintegration. She had
21 located Ms. Luedee before the end of August. Yes, there were
22 administrative glitches in getting Ms. Luedee set up in the

SUBMISSIONS BY MS. WARD

1 system, no doubt about it; however, Mr. Desmond was approved for
2 100 sessions and he met with Ms. Luedee for the first time at
3 the end of November 2016. By the time they met at length on
4 December 9th, she described him as comfortable, at ease, and
5 positive.

6 We know that the holidays that year were a difficult time
7 for Lionel Desmond. The truck went in the ditch, there was an
8 argument, and he checked himself into St. Martha's and by
9 January 3rd, it appears that Shanna had asked for a divorce. He
10 spoke to Ms. Luedee on January 2nd and she gave him information
11 on housing support. He spoke to Ms. Chambers on January 3rd and
12 discussed a safety plan. Earlier, on December 9th, he had made
13 an appointment for couple's counselling. He called January 3rd
14 to tell them he would come alone, but that he hoped his wife
15 would later join him. Not only did he display forward-looking
16 behaviour, but he also demonstrated the ability to make
17 arrangements for himself. Nonetheless, catastrophe ensued.

18 It would be so easy to lay everything at the feet of
19 Veterans Affairs. There is a narrative that's perpetuated of an
20 uncaring bureaucracy, as evidenced by Dr. Smith's comment with
21 respect to a "lack of warmth" there. In reality, Ms. Doucette
22 was the person who drove Mr. Desmond to the airport, put through

SUBMISSIONS BY MS. WARD

1 extraordinary requests for travel funding, offered to meet with
2 him on her vacation, offered assistance with appointments, and
3 tried to help him solve daily stressors, all with compassion and
4 empathy.

5 It's so much more difficult to dismiss people as uncaring
6 when they actually have a face and a name and they're sitting in
7 front of you telling you how they wept like a child when they
8 heard the news. Ms. Doucette is one example of the caring team
9 of VAC case managers and service team members who work hard for
10 their clients every day in challenging circumstances.

11 Dr. Slayter made a comment about Lionel Desmond falling
12 through the cracks. In fact, far from falling through the
13 cracks at Veterans Affairs, Mr. Desmond's choice to decline
14 treatment at the OSI Clinic and to try to find community
15 supports in rural Nova Scotia amounted to a huge crack that Ms.
16 Doucette and others were doing their best to help them navigate
17 clear of. Ms. Doucette was a person that went out of her way
18 for Mr. Desmond, and, yet, she was asked if she felt contrition
19 after he killed his family. Like, are you kidding me?

20 Every healthcare professional who testified at this Inquiry
21 agreed that such an event is exceedingly difficult, if not
22 impossible, to predict. With the benefit of hindsight, there

SUBMISSIONS BY MS. WARD

1 are a lot of pieces to this puzzle that seem to fit.
2 Nonetheless, it would be virtually impossible for any one person
3 to be able to piece them all together. It's true; medical
4 records reside with practitioners, police reports are in police
5 possession, ominous text messages went to family members. If
6 only one person or entity were able to see this whole picture
7 clearly and contemporaneously.

8 **(11:20)**

9 That brings me to information sharing. It strikes me as
10 odd that throughout this Inquiry, so many lawyers, of all
11 people, seem to suggest that when it suits us, we should throw
12 privacy to the wind. There was talk of involving Mr. Desmond's
13 spouse in his care, sharing information with his family members
14 or collecting collateral information from them, and it seemed to
15 be postulated that it should be much easier to pass his personal
16 medical information around. In fact, Lionel Desmond did consent
17 at one point to share information with his wife, and then he
18 revoked his consent. He could've involved other family members
19 in his treatment at any time but he chose not to. But
20 healthcare providers have duties of confidentiality. They
21 cannot be reaching out to family members arbitrarily to obtain
22 or disclose personal information without the consent of the

SUBMISSIONS BY MS. WARD

1 patient. The evidence showed that when Mr. Desmond was asked
2 about his extended family, he did not express an interest in
3 involving them in his treatment.

4 In Nova Scotia, we have the **Personal Health Information**
5 **Act**, which, not surprisingly, prohibits the disclosure of health
6 information except in certain specified circumstances or with
7 the express written consent of the patient. This is an
8 important safeguard and mirrors other legislation governing
9 personal information. For instance, you can't have freedom of
10 information without protection of privacy. That's the "POP" in
11 **FOIPOP**. And, in the federal realm, you can't have the **Access to**
12 **Information Act** without the **Privacy Act**. They are two sides of
13 a coin. That seems to be something that was forgotten, or
14 largely ignored, in the course of this Inquiry when witnesses
15 seemed to be proposing that the sharing of Lionel Desmond's
16 personal health information ought to be much easier. The fact
17 is, obtaining medical records was never shown to be as difficult
18 as some parties assumed it was.

19 You are going to hear about how it was a failure on the
20 part of the federal administration that Mr. Desmond's caregivers
21 could not access his CAF medical records. This is a myth
22 because the fact is, no Nova Scotian medical professional ever

SUBMISSIONS BY MS. WARD

1 asked CAF for them, nor did Mr. Desmond submit any information
2 request to CAF. The simple one-page form was actually emailed
3 to Mr. Desmond. It is little more than name, rank, and serial
4 number. He never filled it out to allow CAF to release his
5 records to treating professionals in Nova Scotia. The process
6 is not much different than if a civilian wishes to have their
7 records sent to a new healthcare provider. This has repeatedly
8 been termed a failure to share information. There can be no
9 failure to share medical records when the records are never
10 requested, and the proposition that it would be impossible for
11 Lionel Desmond, with mild cognitive impairment, to fill out and
12 mail a one-page form is baseless, particularly when the record
13 shows he was able to make and break appointments, carry on the
14 functions of daily living, sell his home, et cetera.

15 In any event, we understand that CAF medical records are
16 now provided to releasing members, and CAF and VAC are always
17 striving to do better. That's why they have ombudsmen and
18 standing committees. That's why VAC did an internal review
19 identifying opportunities for improvement.

20 As for the Ste. Anne records, we heard that Mr. Desmond
21 should have received a copy of the discharge summary, but he did
22 not. While a copy was eventually provided to VAC, the discharge

SUBMISSIONS BY MS. WARD

1 summary could've been requested by a Nova Scotian healthcare
2 provider directly from Ste. Anne.

3 In any event, what everyone knew at this time was that
4 Lionel Desmond needed psychotherapy, a psychiatrist to follow up
5 with medications, and his treatment plan was discussed on the
6 phone with Ms. Doucette and Ms. Luedee and Mr. Desmond. Ms.
7 Luedee was going to help with housing and gym membership and Ms.
8 Doucette was going to work on getting care providers and a
9 neuropsychological assessment.

10 I want to turn to the intimate partner violence aspect of
11 this narrative because this is perhaps the most difficult and
12 intractable piece of this entire puzzle. Intimate partner
13 violence is a scourge on our society and it thrives in an
14 environment of secrecy. Once again, it raises the conundrum and
15 the tension among autonomy and agency of the person, consent and
16 information sharing.

17 Although it doesn't seem that Lionel Desmond had a history
18 of physical abuse toward his wife, he certainly displayed some
19 behaviours we might now recognize in hindsight as coercive
20 control which is often a hallmark of intimate partner violence.
21 He hid Shanna's keys so she couldn't get to work. He called
22 police to track her down when she had left the house. While

SUBMISSIONS BY MS. WARD

1 living apart, he sent cryptic text messages indicating suicidal
2 intent, possibly to see how she would react. During one
3 occurrence when RCMP attended Mrs. Desmond's residence, the
4 constable provided her with contact information for the Naomi
5 Society. She indicated she did not feel in danger and that she
6 did not wish to contact the Naomi Society at that time.
7 However, in circumstances where there was clearly no chargeable
8 offence at play, the RCMP still ensured Shanna Desmond had the
9 name of a local resource in hand should she wish to contact it
10 in future.

11 Later on, Lionel Desmond sent some very disturbing text
12 messages to Mrs. Desmond and her sister. He told other family
13 members he was worried he would snap. Dr. Gagnon, who treated
14 Mr. Desmond in Montreal from June to August 2016, said that he
15 described yelling and shouting in the context of family
16 arguments, but that without more, she would not have identified
17 domestic abuse.

18 The trouble is, some of the most telling information was in
19 the possession of people who did not share it. Perhaps they
20 didn't know with whom to share it or how. Perhaps the tidbits
21 of information in their possession, without more, did not seem
22 that bad. Other information was in the possession of those who

SUBMISSIONS BY MS. WARD

1 could not share it, like the police.

2 This brings us back to personal information and the limits
3 on disclosure. Dr. Jaffe and others seem to think that police
4 should do more. The reality is that police in Nova Scotia do
5 have significant training to respond to intimate partner
6 violence. They are trained to apply the Ontario Domestic
7 Assault Risk Assessment, or ODARA tool, and to refer high-risk
8 victims. They are aware of resources and organizations to which
9 they can refer victims; but, the fact is, the primary duty of
10 the police is to enforce the law, and there are limits to what
11 they can do when no chargeable offence is committed. Perhaps
12 more germane, there are limits to what police can do when
13 victims are sometimes, for various reasons, not willing to
14 cooperate with police or do not see themselves as actually
15 experiencing intimate partner violence.

16 Professionals who treated Lionel Desmond did so largely
17 during periods when he and his wife were living in two different
18 provinces. When they did have the opportunity to observe the
19 couple together, such as Dr. Njoku, they observed what appeared
20 to be a couple committed to a future together. Any of the
21 healthcare professionals who interacted with Lionel Desmond
22 would've been legally bound to breach confidentiality and take

SUBMISSIONS BY MS. WARD

1 action if they had assessed him as an imminent risk to himself
2 or others. Every one of them who testified said they were
3 shocked when they heard the news. Shanna Desmond called the
4 Naomi Society on the day she was killed. Apparently, she did
5 not feel in imminent danger despite the fact that she clearly
6 was.

7 Some of the same information-sharing considerations play
8 into the question of firearms possession. Officials in the
9 Chief Firearms Officer's office for the Province make the
10 ultimate determination with respect to eligibility to possess
11 firearms. There are robust application and assessment schemes
12 in place to determine continuous eligibility. Background checks
13 are done with police and courts, inquiries are made with respect
14 to criminal history, mental health, and marital history. A
15 reference is required who cannot be a spouse. CFO officials may
16 request more information, such as from treating physicians in a
17 case of mental health disclosure, and certain interactions with
18 law enforcement will generate a FIP - firearms interest police.
19 There are more offences on the books now that generate FIPs than
20 there were before. Mr. Murray correctly pointed out one of the
21 conundrums with firearms license assessment in that mental
22 health aspects are changeable. Any assessment is a snapshot in

SUBMISSIONS BY MS. WARD

1 time.

2 (11:30)

3 The repeated assertion throughout this Inquiry that no one
4 with a mental health condition should be allowed to possess a
5 firearm was damaging and discriminatory. On the contrary,
6 several healthcare professionals commented on the therapeutic
7 value to their patients of participating in longstanding hobbies
8 like hunting and sport shooting. The key is identifying a link
9 between the mental illness and potential for violence. The
10 **Firearms Act** contains mandatory considerations for CFOs and was
11 enhanced last year to include more considerations relating to
12 both risk of harm generally and risk of harm in the intimate
13 partner context where violence was used, threatened, or
14 attempted. Officials in the CFO's office are not mental health
15 experts and must, of necessity, rely to some degree on the
16 opinions of physicians. Their task is not an easy one. Nor
17 should the burden rest solely on their shoulders when others -
18 be they family members, friends, caregivers, neighbours, or
19 employers, for example, are in possession of information that
20 might impact eligibility to possess a firearm.

21 To conclude, Your Honour, the Desmonds and Bordens and all
22 Nova Scotians wanted answers to try to make sense of the

SUBMISSIONS BY MS. WARD

1 senseless. The answers that emerge from this process are
2 extremely complex, and, to a great degree, they only come into
3 focus with the benefit of hindsight. Meaningful and workable
4 recommendations are a tall order.

5 The Attorney General of Canada will not weigh in with
6 respect to recommendations that are not within the legislative
7 competence of Parliament. However, with respect to federal
8 matters outside the scope of this provincial fatality
9 investigation, federal entities are always striving to learn and
10 do better. I sincerely hope that meaningful change can prevent
11 another such tragedy from destroying even one more life.

12 Thank you, Your Honour.

13 **THE COURT:** Thank you, Ms. Ward. All right. Thank you,
14 Counsel. We'll break for this morning. Do you want to come
15 back at 1:00? Come back a little earlier than usual? Unless
16 Counsel have matters that are scheduled over the lunch hour that
17 would interrupt it. We'll just finish a little earlier this
18 afternoon, that's all. All right? We'll come back at 1:00
19 then. Thank you.

20 **COURT RECESSED (11:33 HRS)**

21 **COURT RESUMED (13:03 HRS)**

22 **THE COURT:** Thank you. Mr. Anderson?

SUBMISSIONS BY MR. ANDERSONSUBMISSIONS BY MR. ANDERSON

1
2
3 MR. ANDERSON: Thank you, Your Honour. The following
4 submissions are made on behalf of the Attorney General of Nova
5 Scotia. As noted in the brief on behalf of the Attorney
6 General, family, friends and colleagues testified about who
7 Shanna, Aaliyah, Brenda and Lionel Desmond were and what they
8 meant to them. This was a tragedy. Minister Johns extends his
9 condolences to the Desmond and Borden families and condolences
10 are extended to friends and the community.

11 Dr. Matthew Bowes, the Chief Medical Examiner, recommended
12 a fatality inquiry be held. He explained there were several
13 provincial issues that could only be thoroughly canvassed
14 through the mechanism of an inquiry, that is what we have had
15 here at this Inquiry.

16 Your Honour has previously noted that this Inquiry has
17 limited authority to inquire into areas of federal jurisdiction,
18 and you've also cited a **Keable** case in your opening remarks
19 which noted: "When an inquiry into a matter that is within
20 provincial competence reveals the desirability of changes in
21 federal law, that the inquiry could submit a report in which it
22 appeared the changes in federal laws would be desirable."

SUBMISSIONS BY MR. ANDERSON

1 I note that Commissioner Nunn discussed the question of a
2 federal and provincial jurisdiction issue in his report at pages
3 24 to 27. What Commissioner Nunn did in that inquiry, he
4 commented on areas of potential change to federal legislation
5 and approached his recommendations by addressing them to
6 provincial officials in their continuing advocacy.

7 Our brief discusses several topics raised over the course
8 of the hearings. They organize into three categories, similar
9 to Mr. Murray: mental health; public safety, which we've
10 identified as firearms; and domestic violence.

11 We have heard from many highly qualified professionals and
12 friends and family. We've heard about many initiatives,
13 services, programs and plans. We've also heard about new
14 initiatives, services, programs and plans.

15 The evidence of enhancements regarding mental health
16 already made or in progress included the exchange and transfer
17 of health information. Alyson Lamb testified about the One
18 Person-One Record being in the pre-implementation phase. She
19 also explained that it is a thoughtful implementation over a
20 couple of years.

21 With respect to the continuity of care from military to
22 provincial healthcare, the Attorney General of Canada notes that

SUBMISSIONS BY MR. ANDERSON

1 veterans releasing from CAF are now provided with a copy of
2 their medical records. I also note in Sgt. MacLeod's brief that
3 he notes that is the case; that released CAF members receive
4 their Service healthcare records. He also noted and made
5 additional comments regarding older veterans and getting their
6 records.

7 With respect to assessing suicide and homicide risk, Dr.
8 Rahman testified about a new Nova Scotia Health Authority
9 suicide risk assessment and intervention tool that they have
10 used since 2017.

11 With respect to culturally-appropriate mental health
12 services, I note from our brief at pages 34 to 37 there's a
13 description of several initiatives. I think most of them are
14 summarized in Exhibit 377. They include the EMHA Governance
15 Group under of the Office of Addictions and Mental Health
16 delivers virtual care across the province. In partnership with
17 the Department of Advanced Labour and Nova Scotia Health
18 Authority increased funding for designated seats for equity-
19 seeking groups and more diverse representation in the health
20 professions. It also includes support for network of black
21 mental health providers is identified as a priority in the
22 mandate of the Office of Addictions and Mental Health.

SUBMISSIONS BY MR. ANDERSON

1 The **Speak Up for Healthcare** Report was released in February
2 and is being used to develop a multi-year healthcare strategy
3 plan. The Department of Health and Wellness Equity Engagement
4 Division was established in 2021. Its mandate includes
5 internally to identify and remove systemic barriers; externally
6 to ensure community voices, strategic partnerships and lived
7 experiences continue to inform and shape the government's vision
8 for more equitable health system.

9 I also note new legislation the **Dismantling Racism and Hate**
10 **Act**. It's had its third reading on the 1st of this month.

11 With respect to mental health services in rural
12 communities, Develop Nova Scotia is leading an initiative to
13 provide high-speed internet access throughout the province.
14 I'll also note that the announcement this January of new
15 regional African-Nova Scotia Affairs offices in Digby, New
16 Glasgow and the Preston area.

17 The evidence of enhancements regarding public safety -
18 firearms already made or in progress include with respect to
19 obtaining medical information. Mr. John Parkin, the Chief
20 Firearms Officer, talked about guides and materials regarding
21 mental health used in training that have been incorporated into
22 a new draft standard operating policy.

SUBMISSIONS BY MR. ANDERSON

1 With respect to access to police databases, Mr. Parkin said
2 that the Nova Scotia Firearms officers are trained to use the
3 RCMP database and that the access is currently a matter of
4 technology.

5 With respect to preventing the use of licences under review
6 or revoked, there was federal legislation or at least in **Bill C-**
7 **71**, legislation requiring a transfer to verify the transferee's
8 licence is valid, that was a portion of the **Bill C-71** that has
9 not been enacted. At least yet it hasn't been enacted.

10 **(13:10)**

11 With respect to legislation requiring a licence holder
12 whose licence is revoked to deliver their firearms or otherwise
13 dispose of firearms they possess. That was a portion of **Bill C-**
14 **21** and that has not been re-tabled, but that's the issue that
15 Mr. Parkin testified about, that when persons whose licences are
16 revoked, if they file a judicial review that they keep their
17 licence.

18 The evidence of enhancements regarding domestic violence
19 intervention already made or in progress have included with
20 respect to awareness of domestic violence and intervention
21 services, Stephanie MacInnis-Langley and Nancy MacDonald talked
22 about domestic violence and intervention services in Nova

SUBMISSIONS BY MR. ANDERSON

1 Scotia.

2 Ms. MacInnis-Langley also testified about neighbours,
3 friends and families, and she also talked about a poll that 73
4 percent of respondents knew where to get outside help. She
5 added that still leaves us with a gap of people. We need more
6 information to provide to them.

7 With respect to assessing domestic violence risk, Ms.
8 MacInnis-Langley talked about the use of the Jacquelyn Campbell
9 Danger Assessment, and Sharon Flanagan talked about the use of
10 the ODARA. Drs. Theriault and Jaffe also talked about risk
11 assessments.

12 With respect to culturally appropriate domestic violence
13 intervention services, Ms. MacInnis-Langley and Ms. MacDonald
14 talked about the ongoing work to ensure programs and services
15 are culturally sensitive and appropriate. Initiatives discussed
16 in our brief at pages 34 to 37 include inter-partner violence.

17 With respect to domestic violence intervention services in
18 rural Nova Scotia, again Ms. MacInnis-Langley and Ms. MacDonald
19 testified about the intervention services in rural Nova Scotia
20 and efforts to reach various communities.

21 Dr. Jaffe commented generally on domestic violence
22 initiatives underway in Nova Scotia. He said, "Clearly there

SUBMISSIONS BY MR. ANDERSON

1 are things currently underway so my recommendation is really to
2 enhance the work that is being done."

3 He was asked about the appropriate risk assessment process
4 and knowing where to refer people and he said that: "Nova
5 Scotia has been a leader in terms of creating some protocols and
6 policies in this area. All that being said, there are
7 opportunities to further enhance mental health, public safety
8 and domestic violence."

9 Our brief notes opportunities for consideration when
10 formulating your recommendations. Many are in progress.

11 There are several suggestions contained in the various
12 briefs from the various participants; we will not be commenting
13 on them. You need not take that silence as an endorsement or a
14 rejection, I anticipate that all suggestions are welcome for
15 your consideration.

16 Your Honour, this has been a thorough examination of the
17 circumstances under which the deaths occurred and systemic
18 issues. Thank you.

19 The contributions of the families is appreciated, as are
20 the contributions of the participants, counsel, witnesses, and
21 Inquiry counsel. To our colleagues, we say thank you. Your
22 Honour, the Minister looks forward to your report and any

SUBMISSIONS BY MR. ANDERSON

1 recommendations.

2 THE COURT: Thank you, Mr. Anderson.

3 MR. ANDERSON: Thank you.

4 THE COURT: Mr. Rogers?

5 MR. ROGERS: Thank you.

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SUBMISSIONS BY MR. ROGERS

1 **SUBMISSIONS BY MR. ROGERS**

2 **(13:14)**

3 **MR. ROGERS:** Your Honour, on behalf of the Nova Scotia
4 Health Authority together with my colleague, Daniel MacKenzie,
5 we welcome the opportunity to make oral submissions to this
6 Inquiry to supplement the written submissions that have been
7 filed. I intend in my oral comments to break it down into two
8 components.

9 First, my intention is to cover a brief review of some of
10 the key evidentiary issues and the background that are, in our
11 view, relevant to the terms of reference before this Inquiry and
12 are relevant to those recommendations that touch upon the Nova
13 Scotia Health Authority.

14 And secondly, more specifically with respect to the
15 recommendations that have been included in the submissions from
16 the various parties, my intention is to go through certain of
17 those recommendations again to the extent that they're touching
18 on aspects that would apply to the Nova Scotia Health Authority
19 and our goal is to offer comment that we will hope will be
20 viewed as constructive comment on those recommendations that are
21 relevant to the Health Authority recognizing that the goal
22 ultimately of this Inquiry, no doubt, is to have recommendations

SUBMISSIONS BY MR. ROGERS

1 that are meaningful and impactful and can be implemented.

2 And so my thought is to cover some of those recommendations
3 where we say yes, that is a laudable goal or others that we say
4 that's valuable but there needs to be some adjustment of that to
5 reflect the realities of how the health care is delivered. So
6 those are the two aspects of the presentation I intend to make
7 and would obviously welcome any comments from Your Honour.

8 While I'll be covering a number of the recommendations or
9 the possible recommendations that have been suggested or
10 proposed by counsel for the various parties, obviously it's Your
11 Honour's role to be writing the report and the recommendations.
12 So again, we would welcome an opportunity to comment on any
13 potential recommendations or thoughts that Your Honour might be
14 having that would again impact my client, the Health Authority.

15 The Nova Scotia Health Authority was created in 2015. It
16 arose as an amalgamation and a change from the previous district
17 Health Authorities that operated. So currently, the IWK
18 operates as its own entity; the Nova Scotia Health Authority
19 otherwise operates hospitals and health centres throughout Nova
20 Scotia. Relevant to this Inquiry, those hospitals would include
21 St. Martha's Hospital in Antigonish as well as the Guysborough
22 Memorial Hospital, both of which had been visited from time to

SUBMISSIONS BY MR. ROGERS

1 time over his lifetime by Lionel Desmond.

2 The Nova Scotia Health Authority provides health services
3 to Nova Scotians through hospitals, through health centres,
4 through community-based programs. Much of what this Inquiry has
5 heard in relation to delivery of health care has focussed on the
6 delivery of mental health services through what now are referred
7 to as the Mental Health and Addictions Program.

8 In terms of mental health and addiction services that are
9 provided to Nova Scotians, it really can be divided into the
10 first component of outpatient and outreach services, which
11 includes emergency departments, such as St. Martha's where
12 Lionel Desmond visited in October of 2016 and again early in
13 January of 2017. Also second, through community mental health
14 supports and third, through inpatient services.

15 But the Nova Scotia Health Authority is not the exclusive
16 provider of health or mental health services to Nova Scotians.
17 Again, the Inquiry has heard evidence that there are a number of
18 additional sources for provision of those mental health services
19 outside the rubric of the Health Authority, and that includes
20 through family physicians, which are operating separate and
21 outside the Nova Scotia Health Authority system, but also
22 through a number of private providers, including the provision

SUBMISSIONS BY MR. ROGERS

1 of private mental health services.

2 So again, the Inquiry has heard evidence that can come
3 through psychologists, through psychiatrists, through private
4 psychotherapists, through counsellors, through social workers,
5 any number of health fields that touch on and deliver mental
6 health services.

7 The Inquiry has also heard evidence of another mechanism to
8 provide certain mental health services to a specialized
9 population and that is through the Nova Scotia OSI Clinic, and
10 that's really a hybrid type model because it is an entity that
11 is funded federally, primarily through VAC, and it's available
12 to a limited group of people, those being veterans and RCMP
13 officers, but it is, although funded by VAC, funded federally,
14 is operated in this province through the Nova Scotia Health
15 Authority.

16 **(13:20)**

17 Now VAC acts as a gatekeeper. VAC has to approve or refer
18 a veteran into the OSI Clinic, so there's no means or mechanisms
19 for the OSI Clinic to deliver services unless two things happen.
20 First is there must be a VAC referral, and second is the veteran
21 must agree, must consent to that. Without those two there is no
22 provision of services by any of the individuals who provide

SUBMISSIONS BY MR. ROGERS

1 specialized collaborative care at the Nova Scotia OSI Clinic.

2 We talk in our written submission about distinction between
3 the Nova Scotia Health Authority and physicians, and physicians
4 for the most part act within the Health Authority system as
5 independent contractors; they are not employees. But obviously
6 the physicians and all the other staff members within a hospital
7 act collaboratively and together and those of us who visit an
8 emergency department or a hospital aren't really seeing separate
9 silos of treatment. And the only reason we identified this
10 distinction, which you see by the fact that I'm here
11 representing Nova Scotia Health Authority and a number of the
12 physicians are separately represented.

13 The only reason I make that point is that if there are
14 recommendations that come, let's say, for example, in the
15 context of education of physicians, that's an area that the Nova
16 Scotia Health Authority has little ability to dictate or
17 control. That ability would exist for the Health Authority with
18 respect to its employees and its staff.

19 That reality was recognized, I think, in Dr. Jaffe's
20 recommendations because they talked about the need for education
21 in certain areas on domestic violence issues but focussed on the
22 need to look at those regulatory prerogatives for physicians

SUBMISSIONS BY MR. ROGERS

1 coming through regulatory bodies. So that's the reason that we
2 just talk in our submission about that distinction between the
3 Health Authority and the physicians.

4 The next area I'd like to touch on is one that the Inquiry
5 counsel, Mr. Murray, touched on which is the events of January 1
6 and 2 when Lionel Desmond attended at St. Martha's Hospital in
7 Antigonish. Now there was clearly a misunderstanding, an
8 original mistaken belief by family members that Lionel Desmond
9 was turned away from the St. Martha's Emergency Department.
10 That similar misunderstanding, I believe, was in the mind of Dr.
11 Bowes when this Inquiry was called, but that was not the case.

12 Inquiry counsel's written submissions and oral submissions
13 acknowledged that that was not the case and the evidence before
14 the Inquiry makes it absolutely clear that Mr. Desmond was not
15 turned away. Rather, when he appeared at St. Martha's Emergency
16 Department on the evening of January 1st at 6:51 and he was seen
17 in triage by Nurse Amy Collins, he very quickly got highly
18 specialized care and assessment. And the evidence, I would
19 submit, is uncontradicted to that effect.

20 So he was seen by a triage nurse, there was an assessment
21 done, that included a determination or an opinion that there was
22 no suicidal ideation, no homicidal ideation. He was then seen

SUBMISSIONS BY MR. ROGERS

1 promptly by Emergency Department physician, Dr. Justin Clark,
2 who made the same determination as part of his assessment that
3 there was no suicidal ideation or no homicidal ideation.
4 Through that assessment I note that counsel for the physicians
5 refers to as "focussed assessment".

6 Then in what individuals before this Inquiry have referred
7 to as the gold standard treatment, Lionel Desmond was seen very
8 promptly by a specialized psychiatrist, Dr. Faisal Rahman. Dr.
9 Rahman did a 35 to 40-minute assessment, I think that was the
10 focussed assessment that I meant to be referring to, and part of
11 that assessment that Dr. Rahman did is that he did not see that
12 Lionel Desmond met the criteria for involuntary admission under
13 what you've heard referred to as IPTA, the **Involuntary**
14 **Psychiatric Treatment Act**. And that's the Nova Scotia
15 legislation that puts in place a balancing of societal interests
16 for freedom and autonomy of the patient versus the need for
17 care.

18 That is ultimately a physician or a psychiatrist's
19 determination that must be made as to whether there's a basis
20 for involuntary admission or involuntary treatment. But what we
21 see is that Dr. Rahman made the determination that there was no
22 basis for involuntary admission.

SUBMISSIONS BY MR. ROGERS

1 So while those are decisions that are physician-based, in
2 this case psychiatrist-based, and obviously counsel for the
3 physicians can speak for themselves, on behalf of the Health
4 Authority we see no issue whatsoever with respect to the process
5 followed or the determinations made in relation to the
6 assessment of Lionel Desmond.

7 Now what then happened after those assessments?

8 Ultimately, it was determined that room would be made available
9 for Lionel Desmond in the observation area of the Emergency
10 Department. And you've heard evidence, Your Honour, that's
11 referred to as a social admission in the hospital vernacular.
12 Cpl. Desmond was actually not admitted, he remained in the
13 Emergency Department so the hospital wouldn't really refer to
14 him as admitted. But the agreement was made in consultation
15 between Dr. Clark and Dr. Rahman that a bed in the back of the
16 Emergency Department in the observation area would be made
17 available for Lionel Desmond to stay that evening.

18 And even though this Inquiry's role is not to find fault or
19 find any particular challenge to the conduct of the parties, we
20 would suggest that the care that Lionel Desmond received at St.
21 Martha's in Antigonish on January 1st and 2nd was appropriate
22 and that, in fact, is consistent with the submissions made by

SUBMISSIONS BY MR. ROGERS

1 Inquiry counsel. The written submission on behalf of Inquiry
2 counsel states that Dr. Rahman's opinion was reasonable.

3 At paragraph 20 of Inquiry counsel's written submission
4 it's stated that: "Lionel Desmond's interaction with St.
5 Martha's staff was appropriate from a medical treatment point of
6 view." So again I come back to that point that I started with
7 is that the original family misunderstanding that Lionel Desmond
8 was turned away is not, in fact, the case.

9 The last point I'll make with respect to the events of
10 January 1st and 2nd, it's clear that at that time Lionel Desmond
11 was forward-looking. He agreed as part of his decision to leave
12 the Emergency Department on January 2nd that he would be
13 following up with respect to certain medical appointments and
14 mental health practitioners, that included a return by Lionel
15 Desmond on the morning of January 3rd to St. Martha's Hospital
16 where he went and booked a follow-up appointment with a
17 psychiatrist, Dr. Ian Slayter, an appointment that was scheduled
18 for January the 18th. Very much a forward-looking activity.

19 And as you recall, the evidence was that that was to meet
20 or to make up for a missed appointment, a no-show, that Lionel
21 Desmond had for an earlier appointment with Dr. Slayter that had
22 been set for December 21.

SUBMISSIONS BY MR. ROGERS

1 The next area I'd like to cover is going back in time that
2 touches on Lionel Desmond's involvement with the Nova Scotia
3 Health Authority system in the 2016 time period, dating back
4 before the events of January 2017.

5 Now we've seen in the records that Lionel Desmond is a
6 lifetime resident of Guysborough County, had some historic
7 medical records going back to his birth and his youth. But then
8 obviously through Cpl. Desmond's time in the Canadian Armed
9 Forces and then his time living in Fredericton there is not a
10 substantial body of medical records because he was living out of
11 the province.

12 Lionel Desmond returns to Nova Scotia in the August to
13 September 2016 time period from New Brunswick. So what then is
14 his first contact with the Nova Scotia health system? Well,
15 again, recognize my comment at the beginning that physicians
16 operate separately and outside the Nova Scotia Health Authority
17 system but we see that there's a visit to a family physician by
18 Lionel Desmond on October 13, 2016 to the Guysborough Medical
19 Clinic where Lionel Desmond is seen by Dr. Harnish. So, again,
20 not a Nova Scotia Health system but, clearly, a visit to a
21 family physician. Then the first touch for Cpl. Desmond into
22 the Nova Scotia Health system in 2016 is his visit to the

SUBMISSIONS BY MR. ROGERS

1 Emergency Department at St. Martha's in Antigonish on October
2 24, 2016.

3 **(13:30)**

4 Now this Inquiry has heard comments of gaps in treatment.

5 So there clearly is a time period where Cpl. Desmond is in
6 Nova Scotia before he comes into St. Martha's in October 24,
7 2016. But, with respect, it is not the Health Authority's role
8 or hospital's role to go find patients who have moved to the
9 province. The patients come to the Health Authority and the
10 Health Authority doesn't go to the patients.

11 So until that first visit of Cpl. Desmond to the Nova
12 Scotia Health Authority's hospital in Antigonish in late
13 October, there is no ability or there is no gap in the provision
14 of treatment through any of the entities in the Nova Scotia
15 Health Authority system.

16 Our written submission then spends some time going through
17 the various touches that Cpl. Desmond had with various
18 physicians and entities through the fall of 2016. It is not my
19 intention to repeat those but what we do see is that on four
20 occasions, Cpl. Desmond makes visits to the Guysborough family
21 physicians where he sees Dr. Harnish initially, then Dr. Ali
22 Khakpour, then Dr. Ranjini Mahendrarajah and then to

SUBMISSIONS BY MR. ROGERS

1 psychiatrist, Dr. Ian Slayter. So, again, no involvement by the
2 Health Authority system until October 24 and then we see some
3 access to family physicians and psychiatric services.

4 The next area I would like to touch on involves the Nova
5 Scotia OSI Clinic that I made reference to earlier. As others
6 have said in their submissions, that clinic in Nova Scotia was
7 in its infancy in that time period. We heard evidence about the
8 growth of the facility over the period of years leading up to
9 today. There is a lack of qualified or there's a dearth of
10 qualified psychiatrists and psychologists and it's difficult to
11 recruit staff but the OSI Clinic has been able to grow and
12 recruit more staff to be able to provide more services through
13 the collaborative model through which it operates. As I said
14 earlier, it's a federally-funded entity, primarily through VAC
15 and Nova Scotia Health Authority operated.

16 Again, we know that Lionel Desmond had treatment through an
17 OSI facility because there a number that operate throughout the
18 country. He had that treatment through the Fredericton OSI
19 Clinic where he received multi-disciplinary service. The
20 Inquiry has heard evidence that it's a good model for the
21 delivery of service and I think that's quite clear from the
22 evidence before us but it's interesting that Lionel Desmond also

SUBMISSIONS BY MR. ROGERS

1 would have known the type of services that were available to
2 him. But what's also absolutely clear in our submission by way
3 of the evidence before the Inquiry is that it was Lionel Desmond
4 who declined to receive treatment at the Nova Scotia OSI Clinic.
5 He not only declined to get treatment at the Nova Scotia OSI
6 Clinic, which is located in Dartmouth, but he also declined the
7 invitation to telehealth services which were then being provided
8 through that entity. Now that's his choice to make but the
9 reason he did not get those services is as a result of his
10 decision to decline to get those services, similar to those
11 which he had available to him in New Brunswick.

12 Now the Inquiry has also heard evidence about a potential
13 referral into the Nova Scotia OSI Clinic in September and
14 October of 2016 and has heard evidence and some of the
15 submissions before the Inquiry today have made reference to
16 potentially being a policy in place at the Nova Scotia OSI
17 Clinic that a patient would have needed to have had a family
18 physician in order to access psychiatric services at the clinic.
19 And I think it's important to recognize what, in my submission,
20 is the evidence before this Inquiry, is that in the fall of
21 2016, there was not a policy that a veteran required a family
22 physician in order to access psychiatric services. Rather, that

SUBMISSIONS BY MR. ROGERS

1 determination was made on an individual basis. So if a veteran
2 did not have a family physician, then a multi-disciplinary team
3 would meet and determine whether it was possible to provide the
4 services that were necessary without a family physician being in
5 place. So it was an individualized assessment that was made.
6 But it was not the policy in the fall of 2016 that a family
7 physician was required in order to access services at the Nova
8 Scotia OSI clinic.

9 Now it was a policy for a short period of time early in
10 2017, approximately from the first week of January until funding
11 was put in place that gave rise to a family physician being
12 brought on staff at the Nova Scotia OSI Clinic. So for a period
13 of several months in early 2017, it was a policy.

14 Now most of this is irrelevant, we respectfully submit,
15 because whether there was a policy or not, or whether Mr.
16 Desmond had a family physician or not, is not the reason for him
17 failing to go to the OSI Clinic in Dartmouth. That was his
18 determination that I'm not going to elect to receive services
19 there. I prefer to receive services in my home community.

20 We also, Your Honour, take issue with the suggestion that
21 Lionel Desmond did not have a family physician in the fall of
22 2016. I have made reference to the three family physicians he

SUBMISSIONS BY MR. ROGERS

1 saw in the Guysborough clinic through the fall of 2016 and it's
2 also important to recognize that when Lionel Desmond went to St.
3 Martha's Hospital on October 24 of 2016, he was seen by mental
4 health nurse, Heather Wheaton, who asked him a number of
5 questions and did a detailed assessment. Included in that was
6 the reference that asked who the patient's family physician was
7 and, clearly, what was noted there was Dr. Ranjini. So Lionel
8 Desmond, in his mind, on October 24, 2016, believed he had a
9 family physician.

10 Now, again, we say this is all irrelevant because the lack
11 of a family physician, which we say is not the case, is not the
12 reason that Lionel Desmond was not seen by the OSI Clinic in
13 Dartmouth.

14 The next point I would like to cover deals with the
15 interplay between privacy rights, rights of autonomy, and
16 broader societal desire to protect the public or protect
17 patients. The Nova Scotia Health Authority, its staff members,
18 physicians, psychiatrists in this province, operate under
19 particular legislative obligations that deal with the balancing
20 of those interests. So there is the need to balance treatment
21 and care with personal autonomy and privacy rights. And there
22 are two important pieces of legislation that this Inquiry has

SUBMISSIONS BY MR. ROGERS

1 heard about that are important to keep in the forefront of any
2 consideration of any recommendations, we respectfully submit,
3 and that's both the IPTA, the **Involuntary Psychiatric Treatment**
4 **Act**, and PHIA, the **Personal Health Information Act**.

5 Section 17 of **IPTA** provides the tests that must be met in
6 order to proceed with involuntary admission or involuntary
7 treatment and it is a balancing of those interests.

8 In the context of **PHIA**, there is again a balancing of
9 interest that's a legislative obligation. **PHIA**, although it
10 doesn't use the words circle of care, talks about that concept
11 where it may be necessary for healthcare providers who are
12 within the circle of care of a patient to be able to access
13 personal health information in order to assist in the treatment
14 and care of a patient.

15 **(13:40)**

16 But it's an important balancing that must reflect the
17 personal autonomy or right of a patient. As an example, I am
18 advised that there are Nova Scotians who exercise their right to
19 tell the Nova Scotia Health Authority to seal their medical
20 record, to make it not available to anyone else who is ever
21 looking to provide care. So the persons who would normally be
22 within the circle of care who would access health records to

SUBMISSIONS BY MR. ROGERS

1 assist in the delivery of their care will have no access to that
2 if a patient opts, because they've got the personal autonomy
3 right to do, to have all those records sealed. And while that's
4 not a decision I would make, it is a decision that some people
5 make and it's part of their personal autonomy and right to make
6 those decisions.

7 **PHIA**, through section 33, talks about the limits of use of
8 personal health information and also describes roles of
9 healthcare record holders that are defined as custodians. **PHIA**
10 defines personal health information and establishes limits on
11 custodians' rights to collect personal health information.

12 So even though in a particular context we may say, yes, it
13 would be helpful to get more information from other sources,
14 that can be done only if it's done in a manner consistent with
15 the dictates of **PHIA**.

16 The last point I want to cover before turning to certain of
17 the recommendations deals with some of the evidence this Inquiry
18 heard from Dr. Scott Theriault and Professor Peter Jaffe. Dr.
19 Theriault, a highly qualified psychiatrist, testified as an
20 expert. Dr. Theriault stated that "reliably predicting suicide
21 is difficult, even moreso homicide suicide". Dr. Theriault
22 stated that he's not aware of any tools that could have been

SUBMISSIONS BY MR. ROGERS

1 used to predict Cpl. Desmond's risk of violence.

2 Dr. Jaffe, by contrast, and this was referred to in Inquiry
3 Counsel's submissions, referenced the provision of his report
4 that stated that "homicide and suicide was predictable and
5 preventable with hindsight". And that was in light of all the
6 available information to the Inquiry.

7 Now Dr. Theriault did not agree that these tragic events
8 that bring us here were predictable. But even if we look at Dr.
9 Jaffe's comments, he's saying predictable and preventable with
10 hindsight. And that's with hindsight of all the information,
11 the reams of information available to this Inquiry.

12 Now I know we're not governed by press reports here, Your
13 Honour, but those words that these homicides and suicide were
14 predictable and preventable in a number of press reports, don't
15 include the caveats with hindsight. And I would suggest it's
16 somewhat unfair and would be a mischaracterization of the
17 evidence before this Inquiry to suggest that the family members
18 should have been able to predict the horrible events that
19 occurred here. Or, similarly, any of the health professionals
20 that dealt with Lionel Desmond in the weeks and days and months
21 leading up to this could have predicted this would have
22 occurred.

SUBMISSIONS BY MR. ROGERS

1 We absolutely agree with Professor Jaffe's comments with
2 respect to the need and importance to deal with the scourge of
3 domestic violence. Domestic violence extracts a terrible toll
4 in this country. The Health Authority absolutely agrees that
5 increased public and professional education of domestic violence
6 issues and a greater awareness of the risk factors of domestic
7 violence is important and is laudable and probably should be a
8 recommendation coming out of this Inquiry. But we do not agree
9 that these homicides and suicide were predictable and
10 preventable. It is not an exact science to predict future
11 behaviour. The best we, as family members, anyone who is
12 contemplating suicide or experiencing any mental health issues,
13 or any health professional can do, the best we all can do is
14 exercise our personal and professional judgement, our clinical
15 judgement, to assess what we're seeing at a point in time.

16 So that's the exercise of professional clinical judgement
17 attempting to predict future behaviour, as I say, is not an
18 exact science. It's a difficult task for psychiatrists to
19 predict or say that their conduct could have prevented such a
20 tragic event because it's not just psychiatrists or physicians,
21 that same thought process, the same attempt at exercising
22 professional clinical judgement would apply in a number of

SUBMISSIONS BY MR. ROGERS

1 contexts when predicting future behaviour. It must be the same
2 assessment that would be made by parole boards. And while the
3 goal is clearly to identify risks and make decisions that
4 reflect those, it is not an exact science. Because human
5 behaviour doesn't allow for that level of assurance about what's
6 going to happen in the future.

7 Similarly, Your Honour, the decision that you and your
8 colleagues on the Provincial Court would see in any bail
9 hearing. All the court can be asked to do is exercise
10 professional judgement based on information before you.

11 So we would ask this Inquiry to accept the opinion of Dr.
12 Theriault over that of Professor Jaffe with respect to this
13 predictable and preventable comment.

14 **THE COURT:** But isn't part of that predictable opinion
15 based on, for instance, if I had given all the circumstances and
16 made all the circumstances available to Dr. Theriault, if he had
17 the same background, knowledge, and training in domestic
18 violence that Dr. Jaffe had, if he had been involved in a
19 domestic violence death review committees in Ontario for as many
20 years as Dr. Jaffe had, if he had sat and looked at and had
21 teased out the 40-odd factors that had been identified, and had
22 in front of him all of the background information with regard to

SUBMISSIONS BY MR. ROGERS

1 Lionel Desmond, or Cpl. Desmond, and saw that there were 21 of
2 these, and he was then given as an exam question, What do you
3 think is going to happen here, Dr. Theriault? I would put money
4 on the table that he would say domestic violence is looming
5 very, very large here. It may not happen on day one or day 100,
6 it may not result in death but domestic violence is going to
7 happen in this scenario. Do you think Dr. Theriault would agree
8 with that?

9 **MR. ROGERS:** I think he likely would but I appreciate
10 that the caveats you are saying on domestic violence because
11 that next step from that, which is far too rampant in our
12 society, to the incredibly rare event of homicide/suicide, I
13 think is a leap and that's where I'm having difficulty accepting
14 Professor Jaffe's comments in that regard.

15 **THE COURT:** I am going to suggest to you that if you
16 simply look at the rare event of triple homicide of a family and
17 then a suicide, that in fact might be a very rare event. But
18 given Cpl. Desmond's circumstances at that point in time,
19 suicide was not an unpredictable event in his life nor was
20 domestic violence an unpredictable event in his life. The fact
21 that the two of them would come together and would come under
22 that label of homicide/familicide, which is a rare event, yeah,

SUBMISSIONS BY MR. ROGERS

1 if you break it that day. But if you look at it in the two
2 component parts, neither of those two component parts are that
3 rare or unpredictable. Would you agree? Domestic violence and
4 suicide? They were looming large in that man's life? How they
5 were going to come together or if they ever came together in
6 that predictable ... in that way, I will agree with you. That
7 part of it is unpredictable. But the fact that there was a
8 suicide, I don't think was unpredictable. And the fact that
9 there was domestic violence, I don't think was unpredictable
10 either. But together in that moment, in that time, I would
11 agree with you.

12 **MR. ROGERS:** And I accept what you're saying, Your
13 Honour. The only caveat I would say is that my recollection is
14 that Dr. Theriault, when he testified, did talk about suicide
15 itself being a very rare event which made it difficult to make
16 the leap from some risk factors to that will occur. So that's
17 the only caveat that I apply.

18 **(13:50)**

19 **THE COURT:** Well, if we look at the statistics for
20 suicide in individuals that were similarly placed to Lionel
21 Desmond, given his age, given his background, given where he
22 grew up, given his time in the military, his PTSD diagnosis and

SUBMISSIONS BY MR. ROGERS

1 what he endured there, you know, in that context, it may not be
2 as rare and unpredictable as you might find in a lot of other
3 nonprofessional or other professional settings. But, at any
4 rate ...

5 **MR. ROGERS:** And look, I do recognize that Professor
6 Jaffe's comments did include the caveat with hindsight and with
7 all the information before us. So we now have text information,
8 including disturbing texts with the family members that
9 healthcare professionals wouldn't have had, a whole panoply of
10 information we now have that individual caregivers would not
11 have had.

12 **THE COURT:** I agree. I think that's part of Dr. Jaffe's
13 point is that there's a real educational process should be here
14 so that an event that occurs and a comment that's made, there is
15 a way to share that information so that there is a way for it to
16 become more centralized so that Dr. Slayter, for instance, if he
17 had had more information available to him, he may have taken a
18 different position or he may have taken a different course. I
19 appreciate that's Dr. Slayter, right. But, you know, I think
20 the point that Dr. Jaffe was making was the point that the more
21 people are informed, the more people that have healthcare
22 providers, for instance, I'll use that as an umbrella label,

SUBMISSIONS BY MR. ROGERS

1 that would come into contact with individuals like Cpl. Desmond
2 who are aware of what they should be looking for and the
3 importance of some of the information that they can collect
4 instead of being, you know, I appreciate that if you're focussed
5 on mental health that you cannot be so focussed on that to the
6 exclusion of what would be an indicator of potential domestic
7 violence or intimate partner violence. And it's being able to
8 recognize that and then do something with it. What you do with
9 it becomes maybe as part of the challenge. But to be aware of
10 it.

11 **MR. ROGERS:** And you'll hear me say in a few moments,
12 Your Honour, that the Health Authority is in agreement with
13 virtually all the recommendations of Professor Jaffe in terms of
14 increasing that level of education so that individuals are
15 better informed, know where to refer people to, whether it's a
16 perpetrator or a victim of domestic violence, to get those kind
17 of services that we've heard, the Province describe as being
18 available and increasingly available so that information piece
19 is important. We recognize that.

20 **THE COURT:** Thank you.

21 **MR. ROGERS:** So my intent next, Your Honour, is to go
22 through some of the recommendations and, as I say, I recognize

SUBMISSIONS BY MR. ROGERS

1 that it's ultimately for Your Honour and the court to be making
2 those recommendations but we thought it potentially helpful to
3 offer some comment and insight with respect to certain of those.

4 I'm starting with a number of the recommendations, largely
5 the ones that touch on the Health Authority in the submissions
6 of Inquiry counsel and I probably won't read them in their
7 entirety but I'll reference the paragraph number, just in case
8 you wanted to go back to those.

9 So the first I want to touch on is the recommendation at
10 paragraph 51 that suggests the NSHA and the Nova Scotia
11 Department of Health and Wellness assess the availability of
12 neuropsychological assessments in the province and, if needed,
13 take steps to ensure they're more readily available.

14 So these assessments already exist as a service provided by
15 private providers in Nova Scotia who are capable of performing
16 those specialized assessments where necessary. Typically, I see
17 those neuropsychological assessments often in litigation
18 contexts, that lawyers are often commissioning those, employers
19 often ask for those. And neuropsychological assessments are a
20 point in time assessment that, and there are limits to their
21 clinical value. So, obviously, have some purpose but we just
22 suggest is not a panacea. But, for the most part, those are not

SUBMISSIONS BY MR. ROGERS

1 provided through the Nova Scotia Health system, through the
2 public system. And if Your Honour were to be of the view that
3 such a recommendation should be implemented, then in order for
4 those to be provided through the Nova Scotia Health system,
5 there would need to be funding. So recognize that if Your
6 Honour is suggesting a recommendation for the delivery of
7 services through the Nova Scotia Health Authority system, we
8 respectfully suggest that any such recommendation come with a
9 recommendation for funding.

10 **THE COURT:** Of course.

11 **MR. ROGERS:** The next recommendation from Inquiry
12 counsel, at paragraph 56 of their written submission, is that
13 the Health Authority continue to update its suicide risk
14 assessment policy and tool based on the most up-to-date
15 information on suicide risk assessment and continue to train
16 staff engaged in mental health on the SRAI policy and tool.

17 And a very similar recommendation came from Ms. Miller's
18 submission, though that one added the caveat that that
19 reassessment be done on an annual basis. And the Health
20 Authority is in agreement with recommendations to continuously
21 review and consider those policies for suicide risk assessment.
22 So is in agreement with the wording of the proposal from Inquiry

SUBMISSIONS BY MR. ROGERS

1 counsel. We do have a concern or issue if the word "annual" be
2 added in as was suggested. These policies need to have an
3 opportunity to actually be implemented and observed and action,
4 determine if there's room for improvement and an annual is too
5 vast. My recollection is that the evidence, Your Honour, is
6 that that policy is considered every four years already as part
7 of an ongoing process that the Health Authority has in place.

8 So if the policy is reviewed annually, then the review team
9 would simply be operating in a continuous cycle of review
10 without any opportunity to learn and digest and make suggestions
11 for any potential future change.

12 The next set of recommendations are at paragraphs 64
13 through 67 of Inquiry counsel's written submission and are the
14 recommendations that came out of the Health Association of
15 African Canadians Report. And they are also recommended in
16 other submissions from the Inquiry.

17 Now it was only late in the day of this Inquiry that we
18 heard the evidence, the powerful evidence from the panel who
19 presented on behalf of the Health Association of African
20 Canadians. And so if Your Honour determines that those
21 diversity and inclusion issues or the delivery of culturally
22 competent care fall within the jurisdiction of the Inquiry, it's

SUBMISSIONS BY MR. ROGERS

1 important to keep in mind that we really, despite the number of
2 days of hearing and the number of exhibits, we really don't have
3 evidence as to whether those folks, who were involved with
4 Lionel Desmond in delivering health care or mental health
5 services, were trained in delivering culturally competent care
6 or did so because we really didn't touch on those issues until
7 we heard from the panel.

8 So we've submitted to the Inquiry Exhibit 375 which touched
9 on steps that the Health Authority is taking to deal with those
10 important issues of equity, diversion, and inclusion. And, in
11 that submission, the Health Authority has indicated it has room
12 to improve. Better steps need to be taken to deliver culturally
13 competent care but it would be totally inaccurate to make a
14 determination or assume that no steps have been taken and there
15 isn't a recognition of the need to be doing that. And so our
16 submission at Exhibit 375 set out some of those steps, though as
17 a further example since that time, I am advised that Mental
18 Health and Addictions is hiring an advanced practice lead in
19 cultural competence and equity diversion and inclusion, will
20 focus on training clinicians and others within the mental health
21 and addictions program to provide culturally responsive
22 assessment and psychotherapy to folks from racialized and

SUBMISSIONS BY MR. ROGERS

1 marginalized communities. So steps have been taken, are being
2 taken, but there is room to do that better.

3 **(14:00)**

4 **THE COURT:** There was a publication that came out of
5 Nova Scotia Health. It was entitled **Addressing Racial Injustice**
6 **Within the Nova Scotia Health System** and it was subtitled
7 **Summary of Conversations and Discussions of Next Steps May 2021.**
8 And that summarizes, I guess, the view of the CEO at the time,
9 Dr. Carr, with regard to recognition of certain situations and
10 the need for new and better directions. And I take it that's
11 what Exhibit 375 was really kind of focussed on. So those two
12 things could kind of be - would be looked at together. Am I
13 correct?

14 **MR. ROGERS:** Absolutely correct.

15 **THE COURT:** Thank you. That's the clarification I
16 needed, so thank you.

17 **MR. ROGERS:** And then just to touch on the specific
18 recommendations from that committee that have been repeated by
19 Inquiry counsel. So the first is talking about implementation
20 of comprehensive virtual care for rural African Nova Scotians.
21 And so the Health Authority agrees that that makes sense, but we
22 would suggest that if Your Honour is looking to do that, it is

SUBMISSIONS BY MR. ROGERS

1 not just a Nova Scotia Health Authority issue, but is broader
2 than that.

3 Then if we look at the second recommendation, it refers to
4 the need and benefit to recruit black and diverse mental health
5 providers. And the Health Authority again suggests that's
6 absolutely a laudable goal, though we wouldn't limit it to
7 mental health providers. The Health Authority believes that's
8 important in terms of additional recruitment from diverse
9 communities but it's not limited just to the mental health
10 field.

11 The third suggests that there should be educational
12 scholarship, and I think the recommendation talked about the
13 Nova Scotia Health Authority educational scholarship for African
14 Nova Scotian registered nurses. And we would just comment that
15 the Health Authority doesn't provide scholarships. That's not
16 part of its role; that's not part of its funding. There are
17 some scholarships that are provided, and I believe some to
18 marginalized communities, through various hospital foundations,
19 but those are really separate entities outside the Health
20 Authority. So we just offer the view that if Your Honour was
21 looking at some kind of recommendation on educational
22 scholarships or funding need to be recognition that that's not

SUBMISSIONS BY MR. ROGERS

1 the role of the Health Authority and it has no such funding for
2 that.

3 The last recommendation that came out of the HAAC Report
4 and panel presentation was in relation to a network of black
5 mental health providers, and I think that's really more a
6 provincial role and for them to be commenting on.

7 The next recommendation that I want to touch on is found at
8 paragraph 77, of the written submission of Inquiry counsel, and
9 it was to ensure that frontline professionals in multiple
10 systems such as health, mental health, education, social
11 services, and the justice system are up to date with current
12 information about domestic violence and then it talked about a
13 number of components of that. And that really is part of what
14 came out of the comments from Professor Jaffe and the Health
15 Authority is in full agreement with that enhanced education.

16 Next is a recommendation from Inquiry counsel, at paragraph
17 131 of their submission, that the Health Authority designate a
18 person as a navigator to assist veterans who are being released
19 from CAF or who are relocating to the province in obtaining
20 their medical records and having those ingested into their
21 electronic medical record for easier access to Nova Scotian
22 clinicians. And a similar recommendation, though with some

SUBMISSIONS BY MR. ROGERS

1 different components, was included in Ms. Miller's submission
2 that talked about potentially establishing a new office. So
3 there are a few things I want to cover in relation to that
4 recommendation. And just to go to Ms. Miller's recommendation,
5 it was to establish what was referred to as a "record access
6 solution office" with staff designated to assist Nova Scotians
7 with respect to accessing their records, and also included the
8 contemplated role for that new office to gather records. And
9 the view of the Health Authority is that there may be an
10 important role to ensure that individual Nova Scotians or
11 healthcare providers know the right process to secure health
12 records, but we respectfully submit it would be
13 counterproductive to establish a new office that would be the
14 gatherer or the collector or the disseminator or the custodian
15 of those records, as I'll comment on the reason for that in a
16 moment.

17 So we are of the view that there is merit - potential merit
18 in ensuring that there is a place individuals can go if they're
19 having difficulty understanding how to get records. And that, I
20 think, is what was contemplated in the recommendation from
21 Inquiry counsel because it's saying "designated person to act as
22 a navigator to assist veterans or persons who are relocating in

SUBMISSIONS BY MR. ROGERS

1 obtaining their records and having them ingested".

2 So it has to be recognized where health records exist.

3 There will be a number of cases where health records may be in
4 another provincial system and they're coming into our provincial
5 system. So it's a province-to-province healthcare system. But
6 there will be a whole series of cases where a patient may have
7 medical records in another jurisdiction that are not in a public
8 system, that are with a family physician, that are with a
9 private psychologist, a counsellor, a physiotherapist. And
10 accessing those records from physiotherapist to physiotherapist
11 has nothing to do with the Nova Scotia Health Authority. So it
12 couldn't obtain the records from one person and sit in the
13 middle between those two entities. So there would be a number
14 of circumstances where this function of moving medical records
15 from one source to another would not involve the delivery of any
16 care through the Nova Scotia Health Authority system.

17 There are a number of cases where physicians make a
18 determination they need a health record that's in another
19 jurisdiction and they know exactly how to get that material;
20 either to get the patient to get it and bring it or to get a
21 consent from the patient so that the result can come. So if
22 somebody shows up in the emergency department at St. Martha's

SUBMISSIONS BY MR. ROGERS

1 and realizes a blood test result that was done a week earlier in
2 Charlottetown that's going to be relevant and helpful, they know
3 how to get that information directly to come back into St.
4 Martha's so the treating physician can access that and determine
5 what to do.

6 We would argue that it would be counterproductive and
7 problematic if you created a new office that had to get that
8 information, because you're asking a physician who knows what
9 they want to go to an office that presumably would have to be
10 staffed 24/7, to then make the request over to the Charlottetown
11 hospital, get it, and then get it back to over to the hospital,
12 which is going to be adding a layer of bureaucracy and time and
13 effort which is not necessary.

14 **THE COURT:** So the suggestion that there be an
15 individual who is designated as a navigator, for instance, so
16 you would have the doctor who is informed enough to be able to
17 pick up the phone and make the call and get what he or she or
18 they need, wouldn't need a navigator, but an individual who has
19 a doctor's appointment and the doctor says, Well, bring all your
20 records with you when you come, and that person goes, How do I
21 do that?

22 **MR. ROGERS:** And so if ...

SUBMISSIONS BY MR. ROGERS

1 **THE COURT:** That person would benefit from a navigator,
2 would they not?

3 **MR. ROGERS:** That's right. So if Your Honour is looking
4 at doing that, there is a potential role for doing that. And we
5 can see that ...

6 **THE COURT:** That's why we're just having a discussion.

7 **(14:10)**

8 **MR. ROGERS:** That's right. And so the Nova Scotia Health
9 Privacy office could do that, and does a bit of that on an *ad*
10 *hoc* basis in saying, You're having difficulty getting your
11 healthcare records in Nova Scotia? Here's how you do it.
12 You're having difficulty getting records from another source
13 outside the jurisdiction? Here's how you do it. So a little
14 bit of that is done on an *ad hoc* basis. So if Your Honour
15 thought there was merit to that then, again, with funding, that
16 information source could exist within a privacy office of Nova
17 Scotia Health Authority. So that could be done, but what we say
18 is it should not involve that entity acting as a custodian of
19 documents, the entity that gets them as opposed to providing
20 information to either the healthcare provider, the physician at
21 St. Martha's, or the patient - here's how you get these records.
22 Now, it can also operate to ensure that a patient's records

SUBMISSIONS BY MR. ROGERS

1 are put into the Nova Scotia healthcare system.

2 **THE COURT:** That's what I was going to ask. It's one
3 thing to get them; it's another thing to put them into the
4 system to make them available so that when the person shows up
5 in the ER, that record that came from a distant spot is now in
6 the Nova Scotia healthcare record system.

7 **MR. ROGERS:** That's right.

8 **THE COURT:** So the ER doctor or physician, or whoever,
9 would have access to it.

10 **MR. ROGERS:** And I'm told that can be done and that
11 doesn't require them to be the intermediary of these materials,
12 receiving the documents because all this has to be done with
13 consent.

14 **THE COURT:** Yes.

15 **MR. ROGERS:** We cannot underestimate the importance of
16 needing consent from patients to access all these records, but
17 if a veteran comes with that record that CAF has now provided
18 him and says, I want to be putting these into my electronic
19 medical record in Nova Scotia, then that office can do that.
20 And this Inquiry has heard evidence that that exists now. There
21 is functionality to do that under the two systems that operate
22 in the province currently, and the plan is to have that as part

SUBMISSIONS BY MR. ROGERS

1 of the new system in the province in developing of OPOR.

2 **THE COURT:** You're suggesting that if there was a person
3 that was the equivalent of a navigator, they could help an
4 individual, but the healthcare record wouldn't come back to the
5 navigator, it would come back to the individual who would then
6 have to bring it and ask to have it added to their electronic
7 record.

8 **MR. ROGERS:** That's right.

9 **THE COURT:** That's the difference.

10 **MR. ROGERS:** That's the difference.

11 **THE COURT:** So that the navigator is not the recipient
12 of the health record.

13 **MR. ROGERS:** That's right.

14 **THE COURT:** Unless, of course, the individual signs a
15 consent that the healthcare record come to the navigator and be
16 immediately ingested into their healthcare records.

17 **MR. ROGERS:** And that can be done. So if those records
18 come to there and say, Here's my record from British Columbia,
19 that can then be entered in the system.

20 **THE COURT:** Yeah. Just a matter of getting the consent
21 in the direction that the navigator's office is set up to deal
22 with. All right, thank you.

SUBMISSIONS BY MR. ROGERS

1 **MR. ROGERS:** That's right. And, so, again, if Your
2 Honour feels that that is an important role, it is something
3 that could be done, again, with the funding. And, presumably,
4 someone would need to make a determination as to whether that
5 facilitation role would also be provided to those circumstances
6 that I described a moment ago where it is a private source
7 looking for information from another private source.

8 **THE COURT:** All right. Doctor to doctor or doctor's
9 office to doctor's office is what you mean?

10 **MR. ROGERS:** That's right.

11 **THE COURT:** Or private clinician to private clinician?
12 Yeah.

13 **MR. ROGERS:** And I'm not sure that I've asked my client
14 this question, but I assume that they, in theory, could become
15 knowledgeable about how that's done so that advice could be
16 given to a patient saying, Well, look, when you're looking for
17 records from a family physician or, you know, from a family
18 physician who's retired in Ontario, somebody may have knowledge
19 about how to access records in Ontario from family physicians
20 who have retired, so there might be a source of information that
21 this office would have that they could be passing along to
22 persons who have those questions.

SUBMISSIONS BY MR. ROGERS

1 **THE COURT:** Yeah. But I would think that if you have
2 the capability to locate an office, they're going to become,
3 effectively, the subject matter experts in how to navigate the
4 various routes that you might have to follow to get records,
5 whether it's a private record or an institutional record or a
6 private therapist's record.

7 **MR. ROGERS:** That's right. And recognize as well that
8 that request always must meet the requirements of the custodian
9 of the record extra-provincially. So every custodian will have
10 its own system. So we've heard of VAC's form that an individual
11 needs to sign. Every hospital, every physician, would have
12 different requirements of what must be done by way of consent in
13 order to provide those records. So it's not as if any person
14 seeking the records in Nova Scotia, whether you're a physician,
15 a private healthcare provider, or a hospital, has the ability to
16 dictate that the records must be provided. All they can do is
17 request and hope that that meets the requirements of the extra-
18 provincial custodian.

19 **THE COURT:** And isn't that where the log jam is? So if
20 you've got one entity that's able to kind of break through that
21 log jam consistently, then I think that would be desirable.

22 **MR. ROGERS:** It is. Information flows from different

SUBMISSIONS BY MR. ROGERS

1 hospitals and from other jurisdictions all the time, so this is
2 a really common practice.

3 **THE COURT:** Right.

4 **MR. ROGERS:** So it would be a misnomer to suggest that
5 this doesn't occur. That wouldn't be accurate. That these
6 types of requests are frequently made and those records are
7 provided all the time. And we've heard evidence that the
8 current electronic systems are not perfect because we've only,
9 for seven years, been one Health authority. We used to be
10 different systems. Those different systems selected different
11 electronic systems to maintain electronic records, and they
12 don't entirely speak to each other, though you've heard evidence
13 that, through SHARE, there is an ability for certain information
14 to be accessed. So this is an area that calls out for
15 improvement, and that's what One Patient-One Record is looking
16 to do which is, again, a provincial initiative that the Health
17 Authority fully supports, so that's going to be looking at
18 improving matters; but, again, we've come a long way. I mean if
19 you go back 20 years, every hospital has its own separate silo
20 with a paper record, so you weren't getting a record from the
21 Digby Hospital if you showed up in the Yarmouth Hospital until
22 somebody put it in the mail.

SUBMISSIONS BY MR. ROGERS

1 So there have been improvements in all these systems. Is
2 it perfect? No. Is there room for improvement? Absolutely.
3 And One Patient-One Record is going to go a long way to doing
4 that.

5 **THE COURT:** Thank you.

6 **MR. ROGERS:** So I think I've touched on, in those
7 comments, Your Honour, on the next recommendation at paragraph
8 132 of Inquiry counsel submission where it was proposed that any
9 electronic recordkeeping system maintained and utilized by the
10 Health Authority should have a specific category for records
11 provided by a veteran relocating to Nova Scotia. And I think
12 I've touched on that and there is the ability for those records
13 to be currently uploaded to the electronic medical record of a
14 patient. And, certainly, it will be contemplated that that
15 similar functionality would be included in One Patient-One
16 Record though, again, that's all up to the Province to determine
17 but we'd be quite surprised if that were not part and parcel of
18 what we put in place.

19 So, next, I'd like to turn to some of the recommendations
20 that were included in Ms. Miller's submission on behalf of the
21 late Brenda Desmond and the series of recommendations that deal
22 with health information and the OPOE system and include

SUBMISSIONS BY MR. ROGERS

1 recommendations that the Health Authority and the Department of
2 Health should ensure the development of OPOR system in a manner
3 that identifies and provides easy access to mental health
4 records generated in the public health system, and then include
5 a portal for private healthcare physicians to access Health
6 Authority records, and should develop a category within the
7 existing electronic intake and discharge forms that identifies
8 and alert treatment providers that a patient is in the military
9 or a veteran. And, as I said earlier, the Health Authority
10 certainly does not dispute the need and benefit to proceed with
11 a better electronic healthcare record system which the Province
12 is in the process of developing through OPOR. We're in
13 agreement with any recommendations that be implemented. The
14 timing and scope of that clearly rests with the provincial
15 government, as with decisions as to how it will operate, but the
16 Health Authority is on board with any recommendation that allows
17 outside medical records to be uploaded. But, again, that can
18 only be done with patient consent.

19 **(14:20)**

20 The next recommendation I want to touch on is found at page
21 35 of the submission of Ms. Miller, and it proposes the Health
22 Authority create a category within existing electronic and paper

SUBMISSIONS BY MR. ROGERS

1 healthcare records to identify if a patient has a firearms
2 license and the date of issue to allow physicians doing risk
3 assessments to determine quickly whether the patient does,
4 indeed, have an access to a gun or license. And, with respect,
5 the position of the Health Authority is that such a
6 recommendation would be problematic and potentially detrimental
7 to the delivery of health care and contrary to statutory
8 obligations.

9 The question of whether a patient has a firearms license is
10 not personal health information as defined in **PHIA**, and our
11 position is it therefore does not belong in a health record and
12 it would not be information that would be collected for a
13 healthcare purpose as defined in **PHIA**. The purpose of **PHIA**
14 involves a balance between the rights of individuals to protect
15 their personal health information and the need of custodians to
16 collect, use, or disclose personal health information to provide
17 support and to manage health care. So that's distinct - the
18 recommendation here - distinct from patients who are asked by,
19 typically, a mental health professional during an SRAI assessment
20 whether they have access to a firearm, because that is a question
21 that's asked to a number of individuals. But license holding is
22 not synonymous with access. The real key is access. But,

SUBMISSIONS BY MR. ROGERS

1 importantly, we need to be recognized, for the vast majority of
2 health services that we provided to patients, a firearms license
3 - the existence of one - is entirely irrelevant information, and
4 the Health Authority is concerned it would be a breach of patient
5 privacy to provide this in a health record.

6 It's also important it could be a barrier to an individual
7 seeking treatment, but I don't think it would be a stretch to
8 suggest that some people would very jealously regard the privacy
9 of that information that they hold a firearms license. And if
10 they were concerned that showing up in an emergency department
11 seeking treatment and care, whether for a mental health purpose
12 or any purpose, is going to give rise to questions being asked,
13 as everyone would be as to whether they hold a firearms license
14 could be potentially problematic. We want more people seeking
15 care, not fewer.

16 The important balancing of those interests that I've talked
17 about a couple of times about personal health information and the
18 need for the Health Authority to make sure it's acting
19 consistently with those legislative dictates can be seen in a
20 recent decision of the Office of the Information and Privacy
21 Commissioner for Nova Scotia - OIPC. There was a recent 2021
22 decision, review report, of the Commissioner, the review officer,

SUBMISSIONS BY MR. ROGERS

1 and the citation for Your Honour is 2021 NSOIPC 07, and it's
2 Review Report 2107. And I won't go into detail about it, but it
3 involved a complainant who had completed a "driving while
4 impaired" program which is a mandatory program that a persons
5 need to go through where they've been convicted of an impaired
6 driving offence. And the DWI program in Nova Scotia is
7 administered through Nova Scotia Health and it's comprised of a
8 standardized education component, optional referral to healthcare
9 treatment, and a biopsychosocial assessment that results in an
10 individualized risk rating. And, as part of that biopsychosocial
11 assessment, it was required to collect information from
12 collateral sources. And the individual involved complained that
13 the administration of that program involved Nova Scotia Health
14 collecting, using, and disclosing improperly his personal health
15 information without authority. And it gave rise to an ultimate
16 determination that Nova Scotia Health wasn't authorized to
17 collect personal information about the complainant from
18 collateral sources. It involved a fairly complex analysis of
19 **PHIA** and **FOIPOP** ultimately did most of its analysis under **FOIPOP**,
20 but essentially sanctioned or said the Health Authority was no
21 longer able to collect information from collateral sources as a
22 way of testing or considering what was being told about risk

SUBMISSIONS BY MR. ROGERS

1 factors.

2 So the conclusion said,

3 In conclusion, this review raised, in a very
4 complex way, how difficult it can be to
5 balance competing privacy and public safety
6 rights. The purpose and objectives of the
7 DWI program are societally important, but,
8 that being said, **FOIPOP** is clear that
9 personal information can only be collected,
10 used, and disclosed in accordance with its
11 provisions.

12 So, again, not exactly the fact pattern we're dealing with,
13 but it underscores the need to consider how any recommendations
14 might emerge that ensures that it's consistent with those
15 obligations set out in the legislative regimes of **PHIA** or **FOIPOP**.

16 The next recommendation from Ms. Miller's submission is at
17 paragraph 35 and I think I've touched on that. It is the
18 recommendation proposing a record access solution office. And,
19 again, you've heard me say that while provision of an office with
20 some individuals who would have information to assist healthcare
21 providers or Nova Scotia patients in determining how to access
22 those records is laudable, we do have an issue if that role were

SUBMISSIONS BY MR. ROGERS

1 to be expanded to become the gatherer - the middle person - in
2 collecting those documents and those records.

3 The next recommendation I want to touch on, Your Honour, is
4 at page 37 of Ms. Miller's submission, and it's a recommendation
5 that says:

6 The Health Authority and OSI Nova Scotia
7 Mental Health intake and discharge records
8 should include a mandatory section which
9 requires consideration and summary of
10 collateral information from family members
11 with a specific requirement to consider and
12 identify detail possibly relevant to family
13 violence, suicide, or homicidal ideation.

14 And then a similar ... or a follow-up to that is a proposal
15 that training be provided for all those who intersect with mental
16 health care in relation to the importance of collateral family
17 information, including a requirement to collect collateral
18 information. And, with respect, it's important to recognize what
19 can and can't be done, or what might potentially be
20 counterproductive.

21 The question of whether collateral information is required
22 in order to formulate a diagnosis and a case plan is based on

SUBMISSIONS BY MR. ROGERS

1 clinical judgment. It is information that is sought very often
2 and it's important very often, but it is an exercise of clinical
3 judgment by the mental health provider as to when and where to
4 seek that information. In most cases, it usually is a good
5 practice, or practical to obtain that information from collateral
6 sources. We see that mental health nurse, Heather Wheaton, did
7 just that in eliciting information from Shanna Desmond on October
8 24, 2016. So I'm not here saying that collateral information is
9 unimportant. Very much, that is not the case. But mandating
10 that clinicians must obtain collateral information is dictating
11 care and is taking away the exercise of that clinical judgement.

12 **(14:30)**

13 Further, the recommendation talked about collecting that
14 information in intake and discharge records. Intake has a very
15 specific meaning in the healthcare context and the mental health
16 care context because it really talks about that initial
17 presentation, that initial touch between the Nova Scotian and the
18 healthcare system. And in each year, some 21,000 mental health
19 and addiction intakes are performed. But that intake is
20 performed as the first step before a therapeutic relationship is
21 established between a care provider and the patient.

22 If the information from collateral sources was required at

SUBMISSIONS BY MR. ROGERS

1 intake, it could act as a significant deterrent to certain
2 persons seeking care, because there will be some individuals who
3 do not want any information to be sought from others. Whether
4 it's a concern of stigma with respect to mental health, which is
5 reducing fortunately but still exists, or whether through any
6 other reason there may be individuals who would not come and seek
7 treatment and care if the concern was that information would be
8 elicited and sought from collateral sources.

9 Now once a therapeutic relationship has been established,
10 clearly there can be benefits in getting that collateral
11 information and it's entirely appropriate that clinicians be
12 afforded the opportunity to exercise their clinical judgement to
13 determine when and how that information will be sourced. But,
14 ultimately, that is also a decision that rests with the
15 individual patient. Consent must be given.

16 And while some of the recommendations suggest that ... in
17 certain of the presentations submit that privacy issues should be
18 given lesser consideration, the reality is that the personal
19 health information is that with the patient. And if they elect
20 not to authorize information to be provided to a family member,
21 then they can do so.

22 Now the Health Authority recognizes the benefit and the need

SUBMISSIONS BY MR. ROGERS

1 for that. They have transition plans when people are leaving
2 services that talk about involving family and friends. So
3 there's a recognition that there needs to be broader supports
4 around. So I'm not sitting here suggesting that collateral
5 information, either to help treatment in the moment or in the
6 future is unimportant but it has to be an exercise in clinical
7 judgement by the individual caregiver.

8 So we do have a concern with that recommendation that
9 requires some form of mandatory collection of information from
10 collateral sources, which would be contrary to a person's privacy
11 rights and would be counterproductive in terms of delivery of
12 good healthcare and ensuring that persons seek access when they
13 need treatment and help.

14 The next recommendations are at page 40 of Ms. Miller's
15 submission where she makes reference to pocket reference guides
16 similar to the two exhibits that have been provided to the Court
17 dealing with domestic violence issues or intimate partner
18 violence issues, and a recommendation that similar guides be
19 available for family physicians or emergency room physician or
20 front-care health providers. And the Health Authority has no
21 issue with information of that nature being available, but again
22 you just have to be tailoring anything to a specific context and

SUBMISSIONS BY MR. ROGERS

1 view is that it's not necessary or practical for all front-line
2 healthcare providers to be carrying such a document around with
3 them.

4 But if there's summary information that can be available, it
5 could be posted in a relevant position, a nursing station or a
6 desk. So if there are reference guides that might flag referral
7 sources or anything of that nature, then it could be available
8 somewhere within the healthcare institution. But unlike police
9 officers who would be traveling around with pockets to be
10 carrying things in, the healthcare services are normally provided
11 from the same physical location.

12 And a few additional comments on some of the additional
13 recommendations. Last ones I'll cover are a few that Mr.
14 Rodgers' written submission included on behalf of the Estate of
15 Cpl. Desmond. And there was a recommendation that the Health
16 Authority work with VAC on research regarding PTSD with
17 dissociative disorder among combat soldiers. And there was
18 another recommendation in relation to study or research that
19 suggested that the Nova Scotia Health Authority should study the
20 treatment of PTSD symptoms with medical marijuana.

21 The Nova Scotia Health Authority supports researchers within
22 their institutions if they wish to pursue research in a specific

SUBMISSIONS BY MR. ROGERS

1 field, but the Health Authority doesn't force or dictate or
2 control what researchers elect to research. So we have no
3 ability or means to be doing anything as proposed in those
4 recommendations.

5 There's a further recommendation Mr. Rodgers made that
6 suggests there was no reason that patients seeking mental health
7 support should be forced to be medically cleared in an Emergency
8 Department before being seen by mental health services and
9 suggested that there should be a separate emergency room for
10 mental health. The Health Authority does not agree with those
11 recommendations and thinks they would be counterproductive.

12 The Health Authority works to integrate and coordinate
13 delivery of healthcare. Creating more silos would be
14 inconsistent with that trend. And mental health challenges and
15 issues don't operate separately of physical issues. The physical
16 and mental health difficulties can overlap and patients should
17 not have to choose which aspect of their health is worse at a
18 moment in time when they enter an Emergency Department.

19 Mental health and physical health aren't watertight
20 compartments and separating them would create more risk to
21 patients. The Health Authority has considered the appropriate
22 mechanism to be dealing with those presenting in Emergency

SUBMISSIONS BY MR. ROGERS

1 Departments and don't think it's practical or reasonable to try
2 to separate ... create a separate emergency room or fail to
3 ensure that there are no physical issues before access to any
4 mental health services.

5 Your Honour, subject to any questions you have of those
6 comments and the recommendations, those are all the comments I
7 propose to make on the recommendations.

8 **THE COURT:** No. No, Mr. Rogers. I appreciate that I
9 just thought I would engage in a couple of questions to help
10 clarify my thinking on some things, so I very much appreciate
11 your time and your explanations.

12 **MR. ROGERS:** Thanks. So I ... last conclusion, I, too,
13 would like to thank Inquiry staff, to Elise Levangie and Selena
14 Acker, and all the other staff behind the scenes that have
15 allowed us to be here and in Guysborough. I very much appreciate
16 it.

17 My thanks to Mr. Murray, Inquiry counsel, together with his
18 colleague, Mr. Russell, who has moved on to bigger and better
19 things and appreciative of the ability to work cooperatively with
20 Inquiry counsel and appreciative of their collegiality and
21 professionalism.

22 The events here, everyone has described as tragic, and they

SUBMISSIONS BY MR. ROGERS

1 absolutely are to anyone who's heard about these. It must be
2 unimaginably difficult for the family and friends affected by
3 this to experience not only the horrible events of early January
4 2017, but reliving it through all the evidence, and so we
5 empathize with them.

6 Mr. Murray, in his submissions, said that we're here to
7 understand and learn and those are important words. And we look
8 forward to the report and the recommendations of this Inquiry to
9 help us understand and learn.

10 **THE COURT:** Thank you, Mr. Rogers. Thank you, Counsel.
11 I think that brings us to the close, at least for the afternoon.
12 We'll see you tomorrow morning at 9:30. Thank you.

13

14 **COURT CLOSED (14:41 HRS)**

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CERTIFICATE OF COURT TRANSCRIBER

I, Margaret Livingstone, Court Transcriber, hereby certify that the foregoing is a true and accurate transcript of the evidence given in this matter, **re Desmond Fatality Inquiry**, taken by way of electronic digital recording.



Margaret Livingstone

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April 22, 2022